

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:	
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THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. ¹	:	

	X	
	:	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-4780 (LTS)
	:	
PUERTO RICO ELECTRIC POWER AUTHORITY, <i>et al.</i> ,	:	
	:	
Debtors.	:	

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as a representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Plaintiff and Counterclaim Defendant,
-and-

PUERTO RICO FISCAL AGENCY AND FINANCIAL
ADVISORY AUTHORITY, THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF ALL
TITLE III DEBTORS, CORTLAND CAPITAL MARKET
SERVICES, SOLA LTD., SOLUS OPPORTUNITIES
FUND 5 LP, ULTRA MASTER LTD. ULTRA NB LLC,
UNION DE TRABAJADORES DE LA INDUSTRIA
ELECTRICA Y RIEGO INC., AND SISTEMA DE
RETIRO DE LOS EMPLEADOS DE LA AUTORIDAD
DE ENERGIA ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE,

Defendant and Counterclaim Plaintiff

-and-

THE AD HOC GROUP OF PREPA BONDHOLDERS,
ASSURED GUARANTY CORP., ASSURED
GUARANTY MUNICIPAL CORP., NATIONAL
PUBLIC FINANCE GUARANTEE CORPORATION,
AND SYNCORA GUARANTEE, INC.

Intervenor Defendants and Counterclaim
Plaintiffs.

Adv. Proc. No. 19-00391 (LTS)

CERTIFICATE OF SERVICE

I, Jocelyn C. Kuo, hereby certify that I am over the age of eighteen years old and employed by Paul Hastings LLP and that on January 25, 2023, I caused to be served the following document

by sending a true and correct copy by e-mail on the parties listed on Exhibit A and by first class mail on the parties listed on Exhibit B. In addition, a true and correct copy of the following document was electronically served via the CM/ECF system on all counsel of record.

- Informative Motion of Official Committee of Unsecured Creditors Regarding February 1-2, 2023, Omnibus Hearing [**Case No. 17-3283, Docket No. 23322; Adv. Proc. No. 19-00391, Docket No. 112**].

Dated: January 26, 2023

/s/ Jocelyn C. Kuo
Jocelyn C. Kuo

EXHIBIT A
Via E-mail

DESCRIPTION	NAME	NOTICE NAME	EMAIL
PBA Top 20 Creditor	A & E Group, Corp.	Attn: President or General Counsel	rebecabarnes@bufetebarnes.com
Co-Attorney for the Financial Oversight and Management Board as representative of the Debtors	A&S Legal Studio, PSC	Attn: Ricardo Burgos-Vargas	rburgos@adameslaw.com
Counsel to Plaintiffs' Class to Enforce Terms of Stipulation	A.J. Amadeo Murga Law Offices	Attn: Antonio J. Amadeo Murga	ajamadeo@gmail.com
PBA Top 20 Creditor	Adm. Servicios Generales	Attn: President or General Counsel	finanzas@asg.pr.gov
Counsel to National Public Finance Guarantee Corporation	Adsuar Muniz Goyco Seda & Perez-Ochoa, PSC	Attn: Eric Perez Ochoa, Luis A. Oliver-Fraticelli, Alexandra Casellas-Cabrera	epo@amgprlaw.com loliver@amgprlaw.com acasellas@amgprlaw.com
Counsel to National Public Finance Guarantee Corporation, Aurelius Investment, LLC, Aurelius Opportunities Fund, LLC, Lex Claims, LLC, and Voya Institutional Trust Company, Voya Institutional Trust Company, Plaintiff in Adversary Proceeding 17-00216, Abengoa S.A. and Abengoa Puerto Rico, S.E., and Consolidated Waste Services LLC	Adsuar Muniz Goyco Seda & Perez-Ochoa, PSC	Attn: Eric Pérez-Ochoa, Alexandra Casellas-Cabrera, Sharlene M. Malavé-Vallines, Pedro Jimenez-Rodriguez, & Luis A. Oliver Fraticelli	epo@amgprlaw.com acasellas@amgprlaw.com loliver@amgprlaw.com pjime@icepr.com
Aguirre Offshore Gasport, LLC	Aguirre Offshore Gasport, LLC	Attn: Daniel Bustos, Chief Development Officer	daniel.bustos@excelerateenergy.com

Counsel to Atlantic Medical Center, Inc., Camuy Health Services, Inc, Centro de Salud Familiar Dr. Julio Palmieri Ferri, Inc., Ciales Primary Health Care Services, Inc., Corp. de Serv. Médicos Primarios y Prevención de Hatillo, Inc, Costa Salud, Inc., Centro de Salud de Lares, Inc., Centro de Servicios Primarios de Salud de Patillas, Inc., Hospital General Castañer, Inc. and Co-counsel to Cobra Acquisitions LLC	Akin Gump Strauss Hauer & Feld LLP	Attn: Ira S. Dizengoff, Philip C. Dublin, Stephen M. Baldini, Brad M. Kahn	idizengoff@akingump.com pdublin@akingump.com sbaldini@akingump.com bkahn@akingump.com
Co-counsel to Cobra Acquisitions LLC	Akin Gump Strauss Hauer & Feld LLP	Attn: Scott M. Heimberg, Allison S. Thornton, Cynthia Simpson	csimpson@akingump.com sheimberg@akingump.com athornton@akingump.com
Counsel to Community Health Foundation of P.R. Inc.,	Alberto Rivera Ramos	Attn: Alberto Rivera Ramos	Rivalberto@gmail.com
Counsel to Thomas Rivera - Schatz, in his official capacity and on behalf of the Senate of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081/Defendant in Adv Case 19-00014 and Counsel to proposed Intervenor-Defendant Federación de Alcaldes de Puerto Rico, Inc. in Adversary Proceeding 19-00393	Aldarondo & López-Bras, P.S.C.	Attn: Ivan M. Castro Ortiz, Sheila J. Torres-Delgado, Claudio Aliff-Ortiz, Eliezer Aldarondo-Ortiz, David R. Rodríguez-Burns	icastro@alblegal.net storres@alblegal.net ealdarondo@alblegal.net drodriguez.alb@gmail.com
Counsel to Salvador Rovira Rodriguez, Salvador Rovira Rodriguez Attorneys at Law and Puerto Rico Legal Advocates, PSC	Alexandra Bigas Valedon		alexandra.bigas@gmail.com
Counsel to Alianza Comunitaria Ambientalista del Sureste, Inc. (ACASE)	Alianza Comunitaria Ambientalista del Sureste, Inc.	Attn: Timmy Boyle	acasepr@gmail.com

Counsel to Cooperativa De Ahorro Y Credito Dr. Manuel Zeno Gandia, Cooperativa De Ahorro Y Credito Abraham Rosa, Cooperativa De Ahorro Y Credito De Aguada, Cooperativa De Ahorro Y Credito Vega Alta, Cooperativa De Ahorro Y Credito El Valenciano, Fidecoop, Cooperativa De Ahorro Y Credito De Rincon, Cooperativa De Ahorro Y Credito De Lares Y Region Central, Fondo de Inversión y Desarrollo Cooperativo, Inc., Cooperativa De Ahorro Y Credito De Ciales, Cooperativa De Ahorro Y Credito Juana Diaz	Almeida & Dávila, P.S.C.	Attn: Enrique M. Almeida Bernal and Zelma Dávila Carrasquillo	ealmeida@almeidadavila.com zdavila@almeidadavila.com enrique.almeida@almeidadavila.com
Altol Chemical Environmental Laboratory Inc. and Altol Environmental Services, Inc.	Altol Chemical Environmental Laboratory Inc. and Altol Environmental Services, Inc.	Attn: Carlos Negron	carlos.negron@altolenterprises.com
Altol Chemical Environmental Laboratory Inc. and Altol Environmental Services, Inc.	Altol Chemical Environmental Laboratory Inc. and Altol Environmental Services, Inc.	Attn: Carlos Negron	carlos.negron@altolenterprises.com
Counsel to American Federation of State, County and Municipal Employees, Intervenor in Adversary Proceeding 17-00250 and Plaintiff in Adversary Proceeding 18-00134	American Federation of State, County and Municipal Employees	Attn: Teague P. Paterson, & Michael L. Artz	tpaterson@afscme.org martz@afscme.org
AmeriNational Community Services, LLC as servicer for the GDB Debt Recovery Authority	AmeriNat	Attn: Mark Fredericks, Francisco De Armas	mfredericks@amerinatls.com fdearmas@ciacpr.com

Counsel to Levy Echeandia Trust, Inmobiliaria Levy, Inc., Francisco Levy Hijo, Inc., Ricardo Levy Echeandia and Lourdes Arce Rivera, and Laura Levy	Andrés L. Córdova		acordova@juris.inter.edu
Counsel to Sistema de Retiro de la Universidad de Puerto Rico, Marathon Asset Management, LP, Solus Alternative Asset Management LP, Sola Ltd, Ultra Master Ltd, Ultra NB LLC, Solus Opportunities Fund 5 LP, AES Puerto Rico, L.P., Arc American, Inc., Duff & Phelps LLC, and Bonistas del Patio, Inc.	Antonetti Montalvo & Ramirez Coll	Attn: Kelly Rivero Alen, Jose L. Ramirez-Coll & Carolina V. Cabrera Bou	Jramirez@amrclaw.com Kellyrivero@hotmail.com ccabrera@amrclaw.com
Counsel to Antonio Fuentes González, María Y. Viguie Fernández and the conjugal partnership constituted by them	Antonio Fuentes-González		antoniofuentesgonzalez@yahoo.com
Counsel to Whitebox Asymmetric Partners, LP, et al., Co-Counsel to Whitebox Multi-Strategy Partners, L.P., Whitebox Asymmetric Partners, L.P., Whitebox Institutional Partners, L.P., Whitebox Term Credit Fund I L.P., Pandora Select Partners, L.P., Defendant 27k, Defendant 28k, Defendant 48k, Defendant 55H, Defendant 56H, NTT Data EAS, Inc, and NTT Data State Health Consulting LLC, Walter M. Higgins	Arroyo & Rios Law Offices, PSC	Attn: Moraima S. Ríos Robles & Jessica A. Figueroa-Arce	mrrios@arroyorioslaw.com jfigueroa@arroyorioslaw.com
Asociación de Empleados Gerenciales del Fondo del Seguro del Estado	Asociación de Empleados Gerenciales del Fondo del Seguro del Estado		asociacióngerencialescfse@gmail.com

Autonomous Municipality of Ponce, creditor and party-in-interest	Autonomous Municipality of Ponce		Marieli.Paradizo@ponce.pr.gov
Autopistas Metropolitanas de Puerto Rico, LLC	Autopistas Metropolitanas de Puerto Rico, LLC	Attn: Julian Fernandez	julian.fernandez@metropistas.com gonzalo.alcalde@metropistas.com yanira.belen@metropistas.com
Autopistas Metropolitanas de Puerto Rico, LLC	Autopistas Metropolitanas de Puerto Rico, LLC	Attn: Julian Fernandez	julian.fernandez@metropistas.com gonzalo.alcalde@metropistas.com yanira.belen@metropistas.com
Badillo Saatchi & Saatchi Inc.	Badillo Saatchi & Saatchi Inc.	Attn: President or General Counsel	orlando.gonzalez@publicisone.com
Counsel to Roche Diagnostics Corporation	Barnes & Thornburg, LLP	Attn: David M. Powlen, Esq., Kevin Collins, Esq.	david.powlen@btlaw.com kevin.collins@btlaw.com
Counsel to Puerto Rico Institute for Economic Liberty	Bauermeister & Dávila LLC	Attn: Manuel A. Martín-Méndez	Manuel@bdlawpr.com
Counsel to Wal-Mart Puerto Rico, Inc.	Bauza Brau Irizarry & Silva	Attn: Antonio Bauza-Santos, Guillermo J. Silva-Wiscovich	antonio.bauza@bioslawpr.com gsilva@bioslawpr.com
Counsel to Mitsubishi Motor Sales of Caribbean, Inc.	Belk & Grovas Law Offices	Attn: James Belk-Arce & Carlos J. Grovas-Porrata	belkgrovas@gmail.com
Counsel to the Official Committee of Retired Employees of Puerto Rico & the Official Committee of Retirees	Bennazar, García & Milián, C.S.P.	Attn: A.J. Bennazar-Zequeira	ajb@bennazar.org bgm.csp@bennazar.org hector.mayol@bennazar.org francisco.delcastillo@bennazar.org
Counsel to the Official Committee of Retired Employees of Puerto Rico & the Official Committee of Retirees	Bennazar, García & Milián, C.S.P.	Attn: A.J. Bennazar-Zequeira, Héctor M. Mayol Kauffmann, Francisco del Castillo Orozco	ajb@bennazar.org bgm.csp@bennazar.org hector.mayol@bennazar.org francisco.delcastillo@bennazar.org
Counsel to Tradewinds Energy Barceloneta, LLC and Tradewinds Energy Vega Baja, LLC	Bermúdez Díaz & Sánchez LLP	Attn: Reggie Diaz Hernandez, Esq.	rdiaz@bdsllawpr.com

Counsel to BNY Mellon Corporate Trust Insurance Trust & Specialty Unit, Indenture Trustee	BNY Mellon Corporate Trust Insurance Trust & Specialty Unit	Attn: Kristine Gusz and Rosemary Phillips	rosemary.phillips@bnymellon.com
Counsel to the University of Puerto Rico and, in his official capacity, Dr. Darrel Hillman, Co-Counsel to Bank of America, N.A., Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc., Merrill Lynch Capital Services, Inc., Bank of America Corporation (“BAC”), and BofA Securities, Inc. (“BofAS”)	Bobonis, Bobonis & Rodriguez Poventud	Attn: Carlos Bobonis González, Enrique G. Figueroa-Llinás	cbg@bobonislaw.com efl@bobonislaw.com
Claims Counsel to The Financial Oversight and Management Board for Puerto Rico, acting through its Special Claims Committee	Brown Rudnick LLP	Attn: Stephen A. Best, Esq., Benjamin G. Chew, Esq.	sbest@brownrudnick.com bchew@brownrudnick.com
Claims Counsel to The Financial Oversight and Management Board for Puerto Rico, acting through its Special Claims Committee	Brown Rudnick LLP	Attn: Sunni P. Beville, Esq., Tristan Axelrod	sbeville@brownrudnick.com taxelrod@brownrudnick.com
Counsel to Oracle America, Inc. and Oracle Caribbean, Inc.	Buchalter, A Professional Corporation	Attn: Shawn M. Christianson, Esq. & Valerie Bantner Peo, Esq.	schristianson@buchalter.com vbantnerpeo@buchalter.com

Counsel to Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica, Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de Puerto Rico and Sistema de Retiro de los Empleados de la Autoridad de Energia Elctrica (SREAAE), Asociación de Profesores y Profesoras del Recinto Universitario de Mayagüez, Inc. ("APRUM"), Plaintiff in Adversary Proceeding 17-00197, Hermandad de Empleados del Fondo del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-00091, and Unión de Trabajadores de la Industria Eléctrica y Riego Inc ("UTIER")	Bufete Emmanuelli, C.S.P.	Attn: Jessica E. Méndez Colberg	jessica@emmanuelli.law
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Counsel to Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica, Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de Puerto Rico and Sistema de Retiro de los Empleados de la Autoridad de Energia Elctrica (SREAAE), Asociación de Profesores y Profesoras del Recinto Universitario de Mayagüez, Inc. ("APRUM"), Plaintiff in Adversary Proceeding 17-00197, Hermandad de Empleados del Fondo del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-00091, and Unión de Trabajadores de la Industria Eléctrica y Riego ("UTIER")	Bufete Emmanuelli, C.S.P.	Attn: Jessica E. Méndez Colberg	jessica@emmanuelli.law
Counsel to Unión de Trabajadores de la Industria Eléctrica y Riego & Asociación de Profesoras & Profesores del Recinto Universitario de Mayagüez, Inc. and Hermandad de Empleados del Fondo del Seguro del Estado, Inc, et al. Plaintiff in Adversary Proceeding 18-00091	Bufete Emmanuelli, C.S.P.	Attn: Jessica E. Méndez Colberg, Esq.	jessica@emmanuelli.law

<p>Counsel to Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica, Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de Puerto Rico and Sistema de Retiro de los Empleados de la Autoridad de Energa Elctrica (SREAAE), Asociación de Profesores y Profesoras del Recinto Universitario de Mayagüez, Inc. ("APRUM"), Plaintiff in Adversary Proceeding 17-00197, Hermandad de Empleados del Fondo del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-00091, and Unión de Trabajadores de la Industria Eléctrica y Riego ("UTIER")</p>	<p>Bufete Emmanuelli, C.S.P.</p>	<p>Attn: Rolando Emmanuelli Jiménez, Jessica E. Méndez Colberg, Wilbert López Moreno</p>	<p>rolando@bufete-emmanuelli.com notificaciones@bufete-emmanuelli.com wilbert_lopez@yahoo.com remmanuelli@me.com</p>
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Counsel to Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica, Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo del Seguro del Estado Corp., Prosol-Utier and Federación de Maestros de Puerto Rico and Sistema de Retiro de los Empleados de la Autoridad de Energia Elctrica (SREAAE), Asociación de Profesores y Profesoras del Recinto Universitario de Mayagüez, Inc. ("APRUM"), Plaintiff in Adversary Proceeding 17-00197, Hermandad de Empleados del Fondo del Seguro del Estado, Inc , et al. Plaintiff in Adversary Proceeding 18-00091, and Unión de Trabajadores de la Industria Eléctrica y Riego Inc ("UTIER")	Bufete Emmanuelli, C.S.P.	Attn: Rolando Emmanuelli Jiménez, Wilbert López Moreno, Wendolyn Torres Rivera, Zoe Negron Comas	rolando@bufete-emmanuelli.com notificaciones@bufete-emmanuelli.com wilbert_lopez@yahoo.com zoe@emmanuelli.law
Counsel to Med Centro, Inc. formerly Consejo Salud de la Comunidad de la Playa de Ponce, Inc.	Bufete Fernández & Alcaraz CSP	Attn: Ignacio Fernández de Lahongrais	ignacio@bufetefernandezalcaraz.com
Counsel to Corporacion De Servicios De Salud Y Medicina De Avanzada, HPM Foundation, Inc., Concilio De Salud Integral De Loiza, Inc., & Neomed Center, Inc., Attorneys for Migrant Health Center, Inc., Attorneys for Migrant Health Center, Inc., Attorneys for Salud Integral en la Montana	Bufete Rodríguez Miranda, C.S.P.	Attn: María Celeste Rodríguez Miranda	mcrml100@msn.com

Counsel to Financial Guaranty Insurance Company	Butler Snow LLP	Attn: J. Mitchell Carrington	mitch.carrington@butlersnow.com
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Attn: Adam M. Langley, James E. Bailey III	adam.langley@butlersnow.com jeb.bailey@butlersnow.com
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Attn: Christopher R. Maddux & J. Mitchell Carrington	chris.maddux@butlersnow.com mitch.carrington@butlersnow.com
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Attn: Martin Sosland and Candice M. Carson	martin.sosland@butlersnow.com Chris.Maddux@butlersnow.com Mitch.Carrington@butlersnow.com candice.carson@butlersnow.com
Counsel to Financial Guaranty Insurance Company	Butler Snow, LLP	Attn: Stanford G. Ladner	stan.ladner@butlersnow.com
Counsel to Whitefish Energy Holdings, LLC, Integra Design Group, PSC, Huellas Therapy, Corp. and Procesos de Informatica, Inc., Bacardi International Limited, Bacardi Corporation, Institucion Educativa Nets, LLC, Von Win Capital Management, L.P., Cantor-Katz Collateral Monitor LLC	C. Conde & Assoc.	Attn: Carmen D. Conde Torres, Esq. & Luisa S. Valle Castro, Esq.	condecarmen@condelaw.com ls.valle@condelaw.com notices@condelaw.com
Counsel to Assured Guaranty Corp. and Assured Guaranty Municipal Corp.	Cadwalader, Wickersham & Taft, LLP	Attn: Howard R. Hawkins, Jr., Mark C. Ellenberg, Thomas J. Curtin, Casey J. Servais, Jared Stanisci, William J. Natbony, and Jaclyn A. Hall	howard.hawkins@cwt.com mark.ellenberg@cwt.com thomas.curtin@cwt.com casey.servais@cwt.com bill.natbony@cwt.com jaclyn.hall@cwt.com Jared.Stanisci@cwt.com
Counsel to Assured Guaranty Corp.	Cadwalader, Wickersham & Taft, LLP	Attn: Mark Ellenberg, Esq.	mark.ellenberg@cwt.com

Counsel to Defendants GDB Debt Recovery Authority and its Trustees Mathew Karp, Jorge L. Padilla, and David Pauker, in their official capacities, and Inspectorate America Corporation, GDB Debt Recovery Authority	Cancio Covas & Santiago, LLP	Attn: Ileana M. Oliver Falero, Esq., Charles E. Vilaro Valderrabano	ioliver@ccsllp.com cvilaro@ccsllp.com
Counsel to Puerto Rico Fiscal Agency and Financial Advisory Authority, as fiscal agent for Puerto Rico Electric Power Authority, Cooperativa de Farmacias Puertorriqueñas (COOPHARMA)	Cancio, Nadal, Rivera & Diaz, PSC	Attn: Arturo Diaz-Angueira & Katiuska Bolanos-Lugo, Carlos M. Rivera-Vicente	Adiaz@cnrd.com Kbolanos@cnrd.com avalencia@cnrd.com crivera@cnr.law
Counsel to The Puerto Rico Retailers Association; Restaurants Association of Puerto Rico; Puerto Rico Marketing, Industry and Food Distribution Chamber; Puerto Rico Hotel & Tourism Association; Puerto Rico Hospital Association; The Puerto Rico Association of Automobile Distributors and Dealers; Asociación Hecho en Puerto Rico, Inc.; The Puerto Rico Chamber of Commerce; The Puerto Rico Manufacturers Association; Puerto Rico Builders Association	Capo Law Office	Attn: Jorge L. Capo Matos	jorge@capolawoffice.com
Counsel to Constructora Santiago II, Corp., Tamrio Inc., Peerless Oil & Chemicals, Inc., Ferrovial Agroman, SA & TEC General Contractors, Corp. (TEC), Jimenez-Gandara Estate and Dr. Carlos Suarez Vazquez	Cardona-Jimenez Law Offices, PSC	Attn: Jose F. Cardona Jimenez	jf@cardonalaw.com
Caribbean Hospital Corporation	Caribbean Hospital Corporation	Attn: Dr. Sylvia Lourdes de la Peña	delapena.sylvia@gmail.com

Counsel to Norma Bernier Casanova, Creditor	Carla T. Rodríguez Bernier		carla.rodriguezbernier@yahoo.com
Counsel to Cooperativa A/C Vegabajeña, Cooperativa A/C Roosevelt Roads, Quality Equipment, Inc., and Cooperativa A/C La Comerieña	Carlos A. Quilichini Paz & Jessica M. Quilichini Ortiz		quilichinipazc@microjuris.com
Counsel to Puerto Rico Land Administration	Carlos E. Cardona-Fernández		carloscardonafe@hotmail.com
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Carlos E. Rivera-Justiniano		lcedo.carlos.e.riverajustiniano@gmail.com
Counsel to Julio E Leandry-Hernández, Ileana Ortiz-Santiago Autonomous Municipality of Ponce, and Jorge Rafael Eduardo Collazo Quinones	Carlos Fernandez-Nadal, Esq.		carlosfernandez@cfnlaw.com
Interested Party	Carlos Lamoutte	Attn: Carlos Lamoutte	cl@carloslamoutte.com
Counsel to Cooperativa De Ahorro Y Crédito De Isabela	Carlos M. Vergne Law Offices	Attn: Carlos M. Vergne Vargas	carlosvergne@aol.com
Counsel to Assured Guaranty Corp. and Assured Guaranty Municipal Corp.	Casellas Alcover & Burgos, PSC	Attn: Heriberto Burgos Pérez, Ricardo F. Casellas-Sánchez, Diana Pérez-Seda, Mariano A. Mier Romeu	hburgos@cabprlaw.com rcasellas@cabprlaw.com dperez@cabprlaw.com
Counsel to the Official Committee of Unsecured Creditors, Baxter Sales & Distribution Puerto Rico Corp. (Top 20 Creditor), Drivetrain, LLC	Casillas, Santiago & Torres, LLC	Attn: Diana M. Battle-Barasorda, Esq., Ericka C. Montull-Novoa, Esq., Luis Torres, Luis Llach Zuniga, Juan Casillas Ayala, Juan Nieves Gonzalez, Edna Tejeda Oyola	dbattle@cstlawpr.com emontull@cstlawpr.com ltorres@cstlawpr.com lllach@cstlawpr.com jcasillas@cstlawpr.com jnieves@cstlawpr.com etejeda@cstlawpr.com

Counsel to Baxter Sales & Distribution Puerto Rico Corp. (Top 20 Creditor) & Genesis Security Services, Inc., Universal Insurance Company	Casillas, Santiago & Torres, LLC	Attn: Ericka C. Montull-Novoa, Juan C. Nieves-González, Luis R. Ramos Cartagena	jcasillas@cstlawpr.com jnieves@cstlawpr.com lramos@cstlawpr.com
Local Counsel to the Official Committee of Unsecured Creditors for all Title III Debtors (other than COFINA)	Casillas, Santiago & Torres, LLC	Attn: Luis F. Llach-Zúñiga	lllach@cstlawpr.com
Counsel to Cedar Glade LP	Cedar Glade LP	Attn: General Counsel	rminkoff@cedargladecapital.com
United States District Court for the District of Puerto Rico	Chambers of Honorable Laura Taylor Swain	Puerto Rico Chambers Copy	SwainDPRCorresp@nysd.uscourts.gov
Counsel to Puerto Rico Horse Owners Association, Inc.	Charles A Curpill, PSC Law Office	Attn: Charles Alfred Cuprill, Carlos G. Garcia Miranda	cacuprill@cuprill.com garciamirandalaw@gmail.com cgarcia@garciariveralaw.com
Counsel to Pedro L. Casasnovas Balado, Olga I. Trinidad Nieves, Raúl E. Casasnovas Balado, Lolita Gandarilla de Casasnovas, Luis A Rivera Siaca, & Asociación de Empleados del Estado Libre Asociado de Puerto Rico, Sucesion Pastor Mandry Mercado, Med Centro, Inc. formerly Consejo Salud de la Comunidad de la Playa de Ponce, Inc., Sky High Elevators Corp., Luis P. Costas Elena, Professional Consulting International Group, Inc.	Charles A. Cuprill, PSC, Law Offices	Attn: Charles A. Cuprill-Hernández	ccuprill@cuprill.com
Attorneys for Proposed Amicus Curiae the Autonomous Municipality of San Juan	Charlie Hernandez Law Offices	Attn: Charlie M. Hernández	charliehernandezlaw@gmail.com
Counsel to Arc American, Inc.	Chiesa Shahinian & Giantomasi PC	Attn: Robert E. Nies, George A. Spadoro, Marc R. Lepelstat, Michael R. Caruso	rnies@csglaw.com gspadoro@csglaw.com mlepelstat@csglaw.com mcaruso@csglaw.com

Counsel to John Hancock Investments	Choate, Hall & Stewart, LLP	Attn: Saige Jutras Ofstedal & Douglas R. Gooding	softedal@choate.com mbarulli@choate.com jsantiago@choate.com dgooding@choate.com
Counsel to SOMOS, Inc.	Cintron-Garcia Law	Attn: Carlos A. Cintron Garcia, Esq.	cintrongarcialaw@gmail.com
Counsel to Coalición de Organizaciones Anti Incineración, Inc. (COAI), Amigos del Río Guaynabo, Inc. (ARG)	Coalición de Organizaciones Anti Incineración, Inc. & Amigos del Río Guaynabo, Inc.	Attn: Myrna Conty	gmchg24@gmail.com
Counsel to Integrand Assurance Company	Cobián Roig Law Offices	Attn: Eduardo J. Cobián Roig	eduardo@cobianroig.com
Counsel to Service Employees International Union and United Auto Workers International Union	Cohen, Weiss and Simon, LLP	Attn: Peter D. DeChiara	pdechiara@cwsny.com
Counsel to Gladys García Rubiera, et al. v. Hon. Luis G. Fortuño, et al; and Gladys García Rubiera, et al, v. Asociación de Suscripción Conjunta, et al, Civil Number K DP2001-1441	Colón Ramírez, LLC	Attn: Francisco E. Colón Ramírez	fecolon@colonramirez.com
Counsel to Gladys García Rubiera, et al. v. Hon. Luis G. Fortuño, et al; and Gladys García Rubiera, et al, v. Asociación de Suscripción Conjunta, et al, Civil Number K DP2001-1441	Colón Ramírez, LLC	Attn: Francisco E. Colón Ramírez	fecolon@colonramirez.com
Counsel to Comité Diálogo Ambiental, Inc. (CDA)	Comité Diálogo Ambiental, Inc.	Attn: Víctor Alvarado	valvarados@gmail.com
Counsel to Comité Yabucoño Pro-Calidad de Vida, Inc. (YUCAE)	Comité Yabucoño Pro-Calidad de Vida, Inc.	Attn: Lydía Díaz	ausubopr88@gmail.com
Constructora Santiago II, Corp.	Constructora Santiago II, Corp.	Attn: Eng. José López	jlopez@constructorasantiago.com

Special Litigation Counsel to the Official Committee of Unsecured Creditors Drivetrain, LLC	Continental PLLC	Attn: John Arrastia, Jesus Suarez, Angelo Castaldi	jarrastia@continentalpllc.com jsuarez@continentalpllc.com acastaldi@continentalpllc.com
Counsel to Ambac Assurance Corporation	Cooley LLP	Attn: Reed A. Smith	reed.smith@cooley.com
Counsel to Ad Hoc Group of Noteholders of FGIC-Insured Notes	Cordova & Dick, LLC	Attn: Brian M. Dick Biascoechea	bmd@bmdcounselors.com
Counsel to Ad Hoc Group of Noteholders of FGIC-Insured Notes	Cordova & Dick, LLC	Attn: Brian M. Dick Biascoechea	bmd@bmdcounselors.com
Counsel to the QTCB Noteholder Group (Canyon Capital Advisors LLC, River Canyon Fund Management, LLC, Davidson Kempner Capital Management LP, OZ Management LP, OZ Management II LP) and to Davidson Kempner Distressed Opportunities Fund L.P., Davidson Kempner Distressed Opportunities International Ltd., Davidson Kempner Institutional Partners, L.P., Davidson Kempner International, Ltd., Davidson Kempner Partners, M.H. Davidson & Co., Gordel Capital Limited, Sculptor Credit Opportunities Master Fund, Ltd. (f/k/a OZ Credit Opportunities Master Fund, Ltd.), Sculptor Enhanced Master Fund, Ltd. (f/k/a OZ Enhanced Mater Fund, Ltd.), Sculptor GC Opportunities Master Fund, Ltd. (f/k/a OZ GC Opportunities Master Fund, Ltd.), Sculptor Capital LP (f/k/a OZ Management LP), Sculptor	Correa Acevedo & Abesada Law Offices, PSC	Attn: Roberto Abesada-Agüet, Sergio E. Criado & Rocio Del Mar Valentín Colón	ra@calopsc.com scriado@calopsc.com rvalentin@calopsc.com

Master Fund, Ltd. (f/k/a OZ Master Fund, Ltd.), and Sculptor SC II, LP (f/k/a OZSC II L.P.), Canyon Balanced Master Fund, Ltd., Canyon Blue Credit Investment Fund L.P., Canyon Distressed Opportunity Investing Fund II, L.P., Canyon Distressed Opportunity Master Fund II, L.P., Canyon NZ-DOF Investing, L.P., Canyon Value Realization Fund, L.P., Canyon Value Realization MAC 18, Ltd., Canyon-ASP Fund, L.P., Canyon-GRF Master Fund II, L.P., Canyon-SL Value Fund, L.P., EP Canyon LTD, and the Canyon Value Realization Master Fund, L.P.			
Counsel to Puerto Rico Electric Power Authority (“PREPA”)	Corretjer, L.L.C.	Attn: Eduardo J. Corretjer Reyes	ejcr@corretjerlaw.com
Counsel to Metric Engineering, Inc.	Coto & Associates	Attn: Ramón Coto-Ojeda	rco@crlawpr.com
Counsel to Metric Engineering, Inc.	Coto & Associates	Attn: Ramón Coto-Ojeda	rco@crlawpr.com
PBA Top 20 Creditor	Crufon Construction Corp	Attn: President or General Counsel	carlos.iguina@multinationalpr.com
Counsel to Roche Diagnostics Corporation	Daniel Molina López, Esq.		dmolinalaw@gmail.com
Counsel to PFZ Properties, Inc.	David Carrion Baralt		davidcarrionb@aol.com

Counsel to The PBA Sub-Group of the Commonwealth Bondholder Group, and Bonistas del Patio, Inc, Cantor-Katz Collateral Monitor LLC	Davis Polk & Wardwell LLP	Attn: Donald S. Bernstein, Brian M. Resnick, Angela M. Libby, Benjamin S. Kaminetzky, Marc J. Tobak, Stephanie Massman	donald.bernstein@davispolk.com brian.resnick@davispolk.com angela.libby@davispolk.com ben.kaminetzky@davispolk.com marc.tobak@davispolk.com stephanie.massman@davispolk.com
Counsel to Corporación Publica para la Supervisión y Seguro de Cooperativas de Puerto Rico ("COSSEC")	DBPR Legal, LLC	Attn: Juan Carlos Deliz-Morales	jcdeliz@delizlegal.com jcdeliz@doingbusinesspr.com
Counsel to Administración De Seguros De Salud De Puerto Rico	De Diego Law Offices, PSC	Attn: William Santiago-Sastre, Esq.	wssbankruptcy@gmail.com
Counsel to Syncora Guarantee, Inc., Syncora Capital Assurance, Inc., GoldenTree Asset Management LP, McKinsey & Company Puerto Rico Consulting, Inc. and certain of its affiliates	Debevoise & Plimpton, LLP	Attn: Craig A. Bruens, Elie J. Worenklein, Andrew Ceresney, Lisa Zornberg, M. Natasha Labovitz, Erica S. Weisgerber	cabruens@debevoise.com eworenklein@debevoise.com aceresney@debevoise.com lzornberg@debevoise.com nlabovitz@debevoise.com eweisgerber@debevoise.com
Counsel to Peaje Investments LLC and Davidson Kempner Capital Management LP	Dechert, LLP	Attn: Allan S. Brilliant & Yehuda Goor	allan.brilliant@dechert.com
Counsel to Peaje Investments LLC and Davidson Kempner Capital Management LP	Dechert, LLP	Attn: G. Eric Brunstad, Jr.	eric.brunstad@dechert.com
Counsel to Peaje Investments LLC and Davidson Kempner Capital Management LP	Dechert, LLP	Attn: Stuart T. Steinberg & Michael S. Doluisio	stuart.steinberg@dechert.com michael.doluisio@dechert.com
PBA Top 20 Creditor	Del Valle Group Sp	Attn: President or General Counsel	rlatorre@delvallegroup.net
Del Valle Group, SP	Del Valle Group, SP	Attn: Humberto Reynolds, President, Del Valle Group, S.P.,	hreynolds@delvallegroup.net

<p>Counsel to ERS Bondholders Altair Global Credit Opportunities Fund (A), LLC, Appaloosa Management, LP, Glendon Opportunities Fund, LP, Mason Capital Management, LLC, Nokota Capital Master Fund, LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX (Parallel 2), LP, Oaktree Value Opportunities Fund, LP, Ocher Rose and SV Credit, LP, Andalusian Global Designated Activity Company, Glendon Opportunities Fund, L.P., Mason Capital Management, LLC, Nokota Capital Master Fund, L.P., Oaktree Opportunities Fund IX, L.P., and Mason Capital Master Fund LP, Counsel to ERS Bondholders Andalusian Global Designated Activity Company, Mason Capital Master Fund, LP, Ocher Rose, L.L.C., SV Credit, L.P., Crown Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map 98 Segregated Portfolio, Oceana Master Fund Ltd., Pentwater Merger Arbitrage Master Fund Ltd., and PWCM Master Fund Ltd. Counsel to ERS Bondholders Glendon Opportunities Fund, L.P., Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., and Oaktree</p>	<p>Delgado & Fernandez, LLC</p>	<p>Attn: Alfredo Fernandez Martinez</p>	<p>afernandez@delgadofernandez.com</p>
--	-------------------------------------	---	--

Value Opportunities Fund, L.P., Counsel to ERS Bondholders Andalusian Global Designated Activity Company, Mason Capital Master Fund, LP, Ocher Rose, L.L.C., SV Credit, L.P., Crown Managed Accounts for and on behalf of Crown/PW SP; LMA SPC for and on behalf of Map 98 Segregated Portfolio, Oceana Master Fund Ltd., Pentwater Merger Arbitrage Master Fund Ltd., and PWCM Master Fund Ltd.			
Counsel to Management Consultants & Computer Services. Inc.	Delgado Miranda Law Offices, LLC	Attn: Briseida Y. Delgado-Miranda	delgadamirandalaw@gmail.com
Counsel to Governor Ricardo Rosselló, Hon. Raúl Maldonado Gautier, and Hon. José Iván Marrero Rosado	Department of Justice	Attn: Wandymar Burgos Vargas, Deputy Secretary in Charge of Litigation	wburgos@justicia.pr.gov
PBA Top 20 Creditor	Depto Trabajo Y Recursos Humanos	Attn: Edif. Prudencio Rivera Martinez	lypagan@trabajo.pr.gov

Counsel to UTIER, Plaintiff in Adversary Proceeding 19-00298, Instituto de Competitividad y Sostenibilidad Económica de Puerto Rico (ICSE).	Despacho Juridico Ramos Luina LLC	Attn: Guillermo J Ramos Luina	gramlui@yahoo.com
Counsel to Hon. Carlos Contreras Aponte, Executive Director of the Puerto Rico Highways & Transportation Authority and the Puerto Rico Highways & Transportation Authority	Development & Construction Law Group, LLC	Attn: Raúl Castellanos Malavé	rcastellanos@devconlaw.com
PBA Top 20 Creditor	Deya Elevator Service Inc	Attn: President or General Counsel	ventas@deya.com
Counsel to Jose Ortiz in his official capacity as Executive Director of PREPA and Eli Diaz, Ralph A. Kreil, David K. Owens, Charles Bayles, Robert Pou, Maria Palou, and Omar J. Marrero in their official capacities as members of the PREPA Governing Board, Puerto Rico Electric Power Authority	Diaz & Vazquez Law Firm, P.S.C.	Attn: Katuska Bolanos-Lugo	kbolanos@diazvaz.law
Counsel to Empresas Omajede Inc.	Diaz Mayoral Law	Attn: Monique Diaz Mayoral	m@diazmayorallaw.com
Counsel to Empresas Omajede Inc.	Diaz Mayoral Law	Attn: Monique Diaz Mayoral	m@diazmayorallaw.com
Counsel to Voz Activa, Inc.	Diaz Soto Law Office	Attn: Ricardo L. Díaz Soto	diazsotolaw@gmail.com
Counsel to Cooperativa de Ahorro y Crédito Abraham Rosa, Cooperativa de Ahorro y Crédito de Ciales, Cooperativa de Ahorro y Crédito de Rincón, Cooperativa de Ahorro y Crédito Vega Alta, Cooperativa de Ahorro y Crédito Dr. Manuel Zeno Gandía, and Cooperativa de Ahorro y Crédito de Juana Díaz	Diego Corral González	Attn: Diego Corral González	corraldieg@gmail.com

Counsel to LUMA Energy, LLC	DLA Piper (Puerto Rico) LLC	Attn: Mariana Muniz Lara, Ana Margarita Rodriguez Rivera	mariana.muniz@dlapiper.com ana.rodriguezrivera@us.dlapiper.com
Counsel to the University of Puerto Rico, Puerto Rico Fiscal Agency and Financial Advisory Authority and the Puerto Rico Treasury Department	DLA Piper (Puerto Rico), LLC	Attn: Jose A. Sosa-Llorens	jose.sosa@dlapiper.com
Counsel to LUMA Energy, LLC	DLA Piper LLP (US)	Attn: Brett Ingerman	brett.ingerman@US.dlapiper.com
Counsel to The University of Puerto Rico, Puerto Rico Fiscal Agency and Financial Advisory Authority and the Puerto Rico Treasury Department	DLA Piper, LLP (US)	Attn: Richard A. Chesley & Rachel Ehrlich Albanese	richard.chesley@dlapiper.com rachel.albanese@dlapiper.com
Counsel to Popular, Inc., Popular Securities, LLC and Banco Popular de Puerto Rico	Donna A. Maldonado-Rivera		Donna.Maldonado@popular.com
Dr. Carlos Suarez Vazquez, Plaintiff in Adversary Proceeding 19-00293	Dr. Carlos Suarez Vazquez		carloslsuarez@gmail.com
PBA Top 20 Creditor	DRC Corporation	Attn: President or General Counsel	jfnevares-law@microjuris.com
Counsel to the University of Puerto Rico, Plaintiff in Adversary Proceeding 17-00217	Edgardo Barreto Law Office	Attn: Edgardo Barreto-Pagan	edgardo_barreto@yahoo.com
Counsel to Cooperativa De Ahorro y Crédito De Isabela	Edgardo Muñoz, PSC	Attn: Edgardo Muñoz	emunozPSC@gmail.com
Counsel to Cesar A. Martinez Quinones	El Bufete del Pueblo	Attn: Hector Figueroa Vincenty	hector@elbufetedelpueblo.com
Counsel to Bella International, LLC, Bella Retail Group, LLC, International Automotive Distributors Group, LLC, Bella Export Corporation, Jeronimo Esteve Abril and Carlos Lopez-Lay	Elián N. Escalante De Jesús, Esq.		elian.escalante@gmail.com
Empresas Omajede Inc.	Empresas Omajede Inc.	Attn: Antonio Betancourt	coinc@zellius.net

Federal Agency	Environmental Protection Agency (EPA)	Attn: Michael S. Regan	Regan.Michael@epa.gov
Counsel for Vaqueria Tres Monjitas, Inc.	Epstein Becker & Green, P.C.	Attn: Wendy G. Marcari	wmarcari@ebglaw.com
Counsel to American Federation of State, County and Municipal Employees	Escanellas & Juan PSC	Attn: Anibal Escanellas-Rivera	escanellas@prtc.net
Jimenez-Gandara Estate	Estate of Carmen D. Jimenez Gandara	Attn: Carlos E. Torres	cetj@maaspr.com
Counsel to The Financial Oversight and Management Board for Puerto Rico and local Counsel to Brown Rudnick LLP, the Claims Counsel to The Financial Oversight and Management Board for Puerto Rico, acting through its Special Claims Committee, Local Counsel to the Special Claims Committee of the Financial Oversight and Management Board, acting by and through its Member.	Estrella, LLC	Attn: Alberto Estrella, Kenneth C. Suria, Francisco A. Ojeda-Diez	agestrella@estrellallc.com kcsuria@estrellallc.com fojeda@estrellallc.com
PBA Top 20 Creditor	Evertec Group LLC	Attn: President or General Counsel	Rafael.Echevarria@evertecinc.com
Counsel to Bermudez, Longo, Diaz-Mosso, LLC	Faccio & Pabon Roca	Attn: Luis E. Pabón Roca, Esq. & Clarisa Soló Gómez, Esq.	lpabonroca@microjuris.com clarisasola@hotmail.com
Counsel to Bermudez, Longo, Diaz-Mosso, LLC	Faccio & Pabon Roca	Attn: Luis E. Pabón Roca, Esq. & Clarisa Soló Gómez, Esq.	lpabonroca@microjuris.com clarisasola@hotmail.com
Counsel to Voya Institutional Trust Company, Plaintiff in Adversary Proceeding 17-00216	Faegre Baker Daniels, LLP	Attn: Rina Longo & Michael B. Fisco	Rina.Longo@FaegreDrinker.com pjime@icepr.com
Federación de Maestros de Puerto Rico	Federación de Maestros de Puerto Rico		legal.fmpr@gmail.com

Counsel for Marrero Plaintiffs	Fegan Scott LLC	Attn: Elizabeth A. Fegan	beth@feganscott.com
Counsel to Asociacion de Salud Primaria de Puerto Rico, et al., Plaintiff in Adversary Proceeding 17-00227	Feldesman Tucker Leifer Fidell, LLP	Attn: James L. Feldesman	jfeldesman@FTLF.com
Counsel to Bank of America Merrill Lynch	Félix J. Montañez-Miranda		fmontanezmiran@yahoo.com
Counsel to Ambac Assurance Corporation	Ferraiuoli, LLC	Attn: Roberto A. Cámara Fuertes & Sonia E. Colón	rcamara@ferraiuoli.com scolon@ferraiuoli.com
Counsel to Municipio de San Juan	Ferrari Law, PSC	Attn: Carla Ferrari-Lugo	cflaw.bk@gmail.com
Interested Party	Ferrovial Agroman, SA and Ferrovia Agroman, LLC	Attn: Eng. Nassin E. Tactuk Diná	n.tactuk@ferrovial.com
Counsel to Pan American Grain Co., Inc., Rocket Learning LLC	Figuroa y Morgade Law	Attn: Maria Mercedes Figuroa y Morgade, Esq.	figueroaymorgadelaw@yahoo.com
Counsel to Whitefish Energy Holdings, LLC	Foley & Lardner LLP	Attn: Michael J. Small	msmall@foley.com
Counsel to Whitefish Energy Holdings, LLC	Foley & Lardner LLP	Attn: Tamar Dolcourt	tdolcourt@foley.com
Counsel to Santander Asset Management, LLC	Fortuño Law	Attn: Juan C. Fortuño Fas	bkfilings@fortuno-law.com
Counsel to Angely M. Aponte-Pagán and other Plaintiffs in the Civil Case No. CC-2016-1153 & Javier Andino-Gaudín and other Plaintiffs in the Civil Case No. K AC2002-5558	Francisco González Law Office	Attn: Francisco R. González-Colón	bufetefrgonzalez@gmail.com

<p>Counsel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, LP, Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P., and co-counsel for Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd. Mason Capital Master Fund, L.P. and VR Advisory Services Ltd. in Adversary Proceeding 19-00291 and co-counsel to Defendant FPA Crescent Fund in Adversary Proceeding 19-00292 and co-counsel to Defendants Fir Tree Capital Opportunity Master Fund III, LP; Fir Tree Capital Opportunity Master Fund, LP; Fir Tree Value Master Fund, LP; FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC, FPA Select Fund, L.P.; FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC; FT COF (E) Holdings, LLC; FT SOF IV Holdings, LLC; Global Flexible Fund, a sub-fund</p>	<p>G. Carlo-Altieri Law Offices, LLC</p>	<p>Attn: Gerardo A. Carlo, Kendra Loomis</p>	<p>gacarlo@carlo-altierilaw.com gaclegal@gmail.com</p>
--	--	--	--

of Nedgroup Investment Funds PLC; Lannan Foundation; Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust; Ulysses Offshore Fund, Ltd.; Ulysses Partners, LP; and VR Global Partners, LP in Adversary Proceeding 19-00295, Vaqueria Tres Monjitas, Inc.; ad hoc group of Constitutional Debtholders			
---	--	--	--

<p>Counsel to Fir Tree Capital Opportunity Master Fund III, LP, Fir Tree Capital Opportunity Master Fund, LP, Fir Tree Value Master Fund, LP, FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC, FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC, FPA Select Fund, L.P., FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC, FT COF (E) Holdings, LLC, FT SOF IV Holdings, LLC, Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC, Lannan Foundation, Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust, Ulysses Offshore Fund, Ltd., Ulysses Partners, LP, VR Global Partners, LP, Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd., Mason Capital Master Fund, L.P., VR Advisory Services Ltd, FPA Crescent Fund, a Series of FPA Funds Trust, Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, LP, Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P.</p>	<p>G. Carlo-Altieri Law Offices, LLC</p>	<p>Attn: Gerardo A. Carlo, Kendra Loomis</p>	<p>gacarlo@carlo-altierilaw.com</p>
---	--	--	-------------------------------------

Counsel to Finca Matilde Inc.	Garcia-Arregui & Fullana PSC	Attn: Isabel M. Fullana	ifullana@gaflegal.com
PBA Top 20 Creditor	Genesis Security Services Inc	Attn: President or General Counsel	contact@genesisssecuritypr.com
Counsel to Tradewinds Energy Barceloneta, LLC and Tradewinds Energy Vega Baja, LLC, the Official Committee of Unsecured Creditors for all Title III Debtors (other than COFINA and PBA)	Genovese Joblove & Battista, P.A.	Attn: John H. Genovese, Mariaelena Gayo-Guitian	jgenovese@gjb-law.com mguitian@gjb-law.com
Counsel to Migrant Health Center, Inc.	Gerena Law Office	Attn: Jorge L. Gerena-Méndez, Esq.	jlgere@gmail.com
Representative of Plaintiff the Financial Oversight and Management Board for Puerto Rico (the “FOMB”)	Gierbolini & Carroll Law Offices, P.S.C.	Attn: Courtney R. Carroll, Miguel E. Gierbolini	courtneyrcarroll@gierbolinicarroll.com miguelgierbolini@gierbolinicarroll.com
Counsel to the Ad Hoc Puerto Rico Municipalities Committee GMS Group, LLC, Mark Elliott, and Suiza Dairy Corp.	Godreau & Gonzalez Law, LLC	Attn: F. David Godreau Zayas & Rafael A. Gonzalez Valiente	dg@g-glawpr.com rgv@g-glawpr.com
Counsel to Suiza Dairy Corp.	Godreau & Gonzalez Law, LLC	Attn: Rafael A. Gonzalez Valiente	rgv@g-glawpr.com
Counsel to Syncora Guarantee, Inc. and Syncora Capital Assurance, Inc.	Goldman Antonetti & Cordova, LLC	Attn: Carlos A. Rodríguez Vidal & Solymar Castillo Morales	crodriguez-vidal@gaclaw.com scastillo@gaclaw.com
Counsel to Cooperativa de Ahorro y Crédito de Santa Isabel	González López & López Adames LLC	Attn: Marie Elsie López Adames	marielopad@gmail.com
Counsel to Ms. Marcia Gil Caraballo	Gonzalez Munoz Law Offices, PSC	Attn: Juan C. Nieves Gonzalez	jnieves@gonzalezmunozlaw.com
Co-Counsel to Goldman Sachs & Co. LLC	Goodwin Procter LLP	Attn: Charles A. Brown	cbrown@goodwinlaw.com
Counsel to Puerto Rico Fiscal Agency and Financial Advisory Authority, as fiscal agent for Puerto Rico Electric Power Authority	Greenberg Traurig, LLP	Attn: David Cleary, John Hutton, Kevin D. Finger, Nathan A. Haynes	Huttonj@gtlaw.com Haynesn@gtlaw.com fingerk@gtlaw.com haynesn@gtlaw.com

Counsel to José Ramón Rivera Rivera, Ralphie Dominicci Rivera, Ángel R. Figueroa Jaramillo and Erasto Zayas López, Plaintiffs in Adversary Proceeding 18-00047, and Cooperativa De Ahorro Y Crédito Abraham Rosa, et al., Plaintiff in Adversary Proceeding 18-00028 and Co-Counsel to Cooperativa de Ahorro y Crédito de Rincón, Cooperativa de Ahorro y Crédito Dr. Manuel Zeno Gandía and Cooperativa de Ahorro y Crédito de Juana Díaz, PV Properties (Windmar Renewable, Energy, Inc., Mapfre PRAICO Insurance Company	Guillermo Ramos Luiña		gramlui@yahoo.com
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the Marrero Plaintiffs	Hagens Berman Sobol Shapiro LLP	Attn: Mark T. Vazquez	MARKV@HBSSLAW.com
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the Marrero Plaintiffs	Hagens Berman Sobol Shapiro LLP	Attn: Steve W. Berman	steve@hbsslaw.com
Counsel to the Puerto Rico Energy Commission	HALS, PSC	Attn: Yarymar González Carrasquillo	ygc@rclopr.com ygc1@prtc.net
Counsel to Cooperativa De Ahorro Y Credito Abraham Rosa, Plaintiff in Adversary Proceeding 18-00028	Harry Anduze Montano		handuze@microjuris.com
Counsel to Luis R. Santini-Gaudier, Plaintiff in Adversary Proceeding Case No. 18-00053, Cooperativa de Ahorro y Crédito Abraham Rosa, Cooperativa de Ahorro y Crédito de Ciales, Cooperativa de Ahorro y Crédito de Rincón, Cooperativa de	Harry Anduze Montano Law Offices	Attn: Harry Anduze Montaña	jmoralesb@microjuris.com corraldieg@gmail.com

Ahorro y Crédito Vega Alta, Cooperativa de Ahorro y Crédito Dr. Manuel Zeno Gandía, and Cooperativa de Ahorro y Crédito de Juana Díaz			
Counsel to Joel Isander Cuadrado Delgado and Sonia Ivette Carrasquillo Calderón	Hernandez & Rodriguez Law Offices	Attn: Fernando L. Rodriguez Mercado	hernandezrodriguezlaw@gmail.com
Counsel to the Estate of Delia Hernandez	Hernandez-Oharriz & Santiago, P.S.C.	Attn: Edgardo José Hernández Ohárriz	ehernandez@lawservicespr.com
Counsel to Bristol-Myers Squibb P.R., Inc.	Hogan Lovells US, LLP	Attn: Erin N. Brady	erin.brady@hoganlovells.com
Counsel to US Bank, National Association and US Bank Trust, National Association, each as Trustee for Various Bond Issues	Hogan Lovells US, LLP	Attn: Robin E. Keller, Ronald J. Silverman, Michael C Hefter, Sara Posner, Pieter Van Tol, Katherine Lynn	robin.keller@hoganlovells.com ronald.silverman@hoganlovells.com michael.hefter@hoganlovells.com sara.posner@hoganlovells.com pieter.vantol@hoganlovells.com katherine.lynn@hoganlovells.com
Counsel to First Transit of Puerto Rico, Inc.	Holland & Knight, LLP	Attn: Jesús E. Cuza	jesus.cuza@hkclaw.com
Counsel to First Transit of Puerto Rico, Inc.	Holland & Knight, LLP	Attn: John J. Monaghan, Esq., Lynne B. Xerras, Esq., & Kathleen M. St. John, Esq.	bos-bankruptcy@hkclaw.com
Honorable Rosanna López León, Plaintiff in Adv. Case No. 17-00137	Honorable Rosanna López León		mvega@senado.pr.gov
Counsel to Learning Alliances, LLC	Hunton Andrews Kurth LLP	Attn: Robert A. Rich, Esq.	rrich2@huntonak.com
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS Insolvency Section	Internal Revenue Service	Attn: Insolvency Unit	Thomas.M.Rath@IRSCOUNSEL.TREAS.gov

Counsel to Isla del Rio Inc., Estates of Yesmin Galib and Lucas Valdivieso Torruella through its members Yesmin Marie Valdivieso Galib; Lucas Valdivieso Galib; Maria Teresa Valdivieso Galib and Maria Cristina Valdivieso Galib; Lcdo Jorge Lucas Valdivieso Torruella	Isabel Fullana-Fraticeli & Assoc PSC	Attn: Isabel M. Fullana	ifullana@gaflegal.com
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the Marrero Plaintiffs	Ismael Marrero Rolon	Attn: Jane Becker Whitaker	janebeckerwhitaker@gmail.com

Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Israel Roldán González & Isis Aimée Roldán Márquez		irg@roldanlawpr.com irm@roldanlawpr.com
--	--	--	--

Counsel to Lauren De Pablo by her, Rolando Martínez by him and as inheritor of Ondina Finale, Conjugal Partnership of Rolando Martínez and Lauren de Pablo, Deianeira Martínez De Pablo by her, Pedro Rolando Martínez Torres by him and as in heritor of Ondina Finale, and Olga Martínez Finale as inheritor of Ondina Finale	James Law Offices	Attn: Glenn Carl James	glennccarljameslawoffices@gmail.com
Counsel to the Official Committee of Retired Employees of Puerto Rico	Jenner & Block, LLP	Attn: Melissa Root, Catherine Steege	mroot@jenner.com csteege@jenner.com
Counsel to the Official Committee of Retired Employees of Puerto Rico	Jenner & Block, LLP	Attn: Robert Gordon & Richard Levin	rgordon@jenner.com rlevin@jenner.com cwedoff@jenner.com csteege@jenner.com
Counsel to Marie Algarín Serrano, Sandra Ayala Cruz, María Luisa Vélez Quiñones, Gamaliel Sánchez Pellot	Jesús M. Rivera Delgado	Attn: Jesús M. Rivera Delgado	info@jesusriveradelgado.com
Counsel to the Ad Hoc Group of General Obligation Bondholders, Autonomy Capital (Jersey) LP & Aurelius Capital Master, Ltd., Plaintiff in Adversary Proceeding 17-00189	Jiménez, Graffam & Lausell	Attn: Andrés F. Picó Ramírez & J. Ramón Rivera Morales	rrivera@jgl.com apico@jgl.com
Counsel to Autonomy Capital (Jersey) L.P.	Jimenez, Graffam & Lausell	Attn: J. Ramón Rivera Morales	rrivera@jgl.com
PBA Top 20 Creditor	JLG Consulting Engineering, P.S.C.	Attn: President or General Counsel	jlg@joselgarcia.com

Counsel to Altair Global Credit Opportunities Fund (A), LLC, Appaloosa Management, LP, Glendon Opportunities Fund, LP, Mason Capital Management, LLC, Nokota Capital Master Fund, LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX (Parallel 2), LP, Oaktree Value Opportunities Fund, LP, Ocher Rose and SV Credit, LP	Jones Day	Attn: Benjamin Rosenblum	brosenblum@jonesday.com
Counsel to ERS Bondholders Altair Global Credit Opportunities Fund (A), LLC, Andalusian Global Designated Activity Company, Glendon Opportunities Fund, L.P., Mason Capital Management, LLC, Nokota Capital Master Fund, L.P., Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., Oaktree Value Opportunities Fund, L.P., Ocher Rose, L.L.C., Mason Capital Master Fund LP, and SV Credit, L.P., Counsel to ERS Bondholders Andalusian Global Designated Activity Company, Mason Capital Master Fund, LP, Ocher Rose, L.L.C., SV Credit, L.P., Crown Managed Accounts for and on behalf of Crown/PW SP, LMA SPC for and on behalf of Map 98 Segregated Portfolio, Oceana Master Fund Ltd., Pentwater Merger Arbitrage Master Fund Ltd., and PWCM	Jones Day	Attn: Beth Heifetz, Christopher J. DiPompeo	bheifetz@jonesday.com cdipompeo@jonesday.com

Master Fund Ltd.C Counsel to ERS Bondholders Glendon Opportunities Fund, L.P., Oaktree-Forrest Multi-Strategy,LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., and Oaktree Value Opportunities Fund, L.P.			
Counsel to Altair Global Credit Opportunities Fund (A), LLC, Appaloosa Management, LP, Glendon Opportunities Fund, LP, Mason Capital Management, LLC, Nokota Capital Master Fund, LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX (Parallel 2), LP, Oaktree Value Opportunities Fund, LP, Ocher Rose and SV Credit, LP, ERS Bondholders Glendon Opportunities Fund, L.P., Oaktree-Forrest Multi Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., and Oaktree Value Opportunities Fund, L.P.	Jones Day	Attn: Bruce Bennett	bbennett@jonesday.com

Counsel to ERS Bondholders Glendon Opportunities Fund, L.P., Oaktree-Forrest Multi- Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree Opportunities Fund IX (Parallel 2), L.P., and Oaktree Value Opportunities Fund, L.P.	Jones Day	Attn: Isel M. Perez	iperez@jonesday.com
Counsel for Defendant Saybolt, LP	Jones Day	Attn: James A. Reeder, Jr.	jareeder@jonesday.com
Counsel to María Elena Alonso Fuentes and Laura E. Climent Garcia	Jorge Luis Guerrero- Calderon		tuttieguerrero@yahoo.com
Counsel to Nydia M. Morales	Jorge P. Sala Colon		jpsala_pr@yahoo.com salalawyers@yahoo.com
Counsel to Del Valle Group, SP, Pablo Del Valle Rivera and María A. Martínez, Tenants in Common, Fideicomiso Del Valle Martinez II and Reliable Equipment Corporation	Jorge R. Quintana-Lajara		jorgequintanalajara@gmail.com
Counsel to Asociación de Maestros de Puerto Rico - Local Sindical and Co-Counsel to the American Federation of Teachers, AFL-CIO	José Luis Barrios-Ramos		barrios.jl@outlook.com
Counsel to WorldNet Telecommunications, Inc.	José Luis Barrios-Ramos		barrios.jl@outlook.com
Counsel to Lilia Molina Ruiz	Jose Luis Novas Debien		jnovas1@gmail.com
Counsel to Jose Angel Rey, Julie I. Escudero, and Hilda O. Cartagena	Jose W. Cartagena		jwc@jwcartagena.com
Counsel to the Municipality of Guayanilla	JRAF Law Firm, PSC	Attn: Juan P. Rivera Roman	riveraroman@hotmail.com
Counsel to PV Properties, Inc., Windmar Renewable Energy, Inc. and Coto Laurel Solar Farm, Inc.	JRJ Consultants & Legal Advisors, LLC	Attn: Javier Rua-Jovet, Esq.	javrua@gmail.com

Counsel to Orlando Torres Berrios, Germán Torres Berrios, Viviana Ortiz Mercado, Juan Alberto Torres Berrios, Vilma Teresa Torres López, Ramón A. Bonilla Martínez, and Hermanos Torres Torres, Inc.	Juan A. Hernández Rivera, Esq.		juan@jahrlaw.com
Counsel to Adrian Mercado Jimenez, Municipio de Gurabo	Juan B. Soto Law Offices, PSC	Attn: Juan B. Soto Balbás	jsoto@jbsblaw.com
Counsel to Alex Vargas Segarra and Betsie Seda Collado	Juan C Bigas Valedon	Attn: Juan C Bigas Valedon	cortequebra@yahoo.com
Julio E Leandry-Hernández and Ileana Ortiz-Santiago	Julio E Leandry-Hernández and Ileana Ortiz-Santiago		ileanaortiz@outlook.com
Counsel to NextGen Healthcare, Inc. and Quality Systems, Inc.	Kane Russell Coleman Logan PC	Attn: Paul J. Hammer	phammer@krcl.com
PBA Top 20 Creditor	Karimar Construction Inc	Attn: President or General Counsel	jesther27@aol.com santos.giancarlo@gmail.com
Counsel to Anne Catesby Jones and Jorge Valdes Llauger	Karon LLC	Attn: Daniel R. Karon	dkaron@karonllc.com
Counsel to Whitebox Asymmetric Partners, L.P., Whitebox Institutional Partners, L.P., Whitebox Multi-Strategy Partners, L.P., Pandora Select Partners, L.P., and Whitebox Term Credit Fund I L.P.	Kasowitz Benson Torres LLP	Attn: Andrew K. Glenn, Shai Schmidt, Shemmy Mishaan, Cindy Kelly	amishaan@kasowitz.com ckelly@kasowitz.com
Counsel to GDB Debt Recovery Authority	King & Spalding LLP	Attn: Arthur Steinberg & Scott Davidson	asteinberg@kslaw.com sdavidson@kslaw.com
Counsel to ManpowerGroup, Inc.	Kohner, Mann & Kailas, S.C.	Attn: Samuel C. Wisotzkey, Esq., Ryan M. Billings, Esq.	swisotzkey@kmksc.com rbillings@kmksc.com
Top 20 Unsecured Creditor, COFINA	KPMG, LLC	Attn: Angel Perez & Luisette Negron	aperez@kpmg.com Lnegron@kpmg.com
Counsel to HTA Insured Bondholder Group, Franklin	Kramer Levin Naftalis & Frankel LLP	Attn: Matthew M. Madden	mmadden@kramerlevin.com

Advisers, Inc. and Nuveen Asset Management			
Counsel to Major COFINA Bondholders, Oppenheimer Funds, Franklin Funds, First Puerto Rico Family of Funds, Ad Hoc Group of PREPA Bondholders, Invesco/Oppenheimer Funds, HTA Insured Bondholder Group, Franklin Advisers, Inc. and Nuveen Asset Management	Kramer Levin Naftalis & Frankel, LLP	Attn: Amy Caton, Thomas Moers Mayer, David E. Blabey, Jr., Douglas Buckley, P. Bradley O'Neill, Gregory A. Horowitz, Alice J. Byowitz, and Natan Hamerman	acaton@kramerlevin.com tmayer@kramerlevin.com dblabe@kramerlevin.com dbuckley@kramerlevin.com nhamerman@kramerlevin.com abyowitz@kramerlevin.com ghorowitz@kramerlevin.com boneill@kramerlevin.com
Claims Agent	Kroll Restructuring Administration LLC	Attn: Jessica Berman	puertoricoteam@primeclerk.com serviceqa@primeclerk.com
Counsel to AGM Properties Corporation	Landrau Rivera & Assoc.	Attn: Noemí Landrau Rivera	nlandrau@landraulaw.com
Counsel to Autonomy Capital (Jersey) LP	Latham & Watkins LLP	Attn: Adam J. Goldberg, Yelizaveta L. Burton, Christopher Harris	adam.goldberg@lw.com liza.burton@lw.com christopher.harris@lw.com
Counsel to Autonomy Capital (Jersey) LP	Latham & Watkins LLP	Attn: Jeffrey E. Bjork, Esq. & Michael J. Reiss, Esq.	jeff.bjork@lw.com michael.reiss@lw.com
Counsel to Autonomy Capital (Jersey) L.P.	Latham & Watkins LLP	Attn: Michael J. Reiss	michael.reiss@lw.com
Counsel to Instituto de Competitividad Y Sostenibilidad Economica de Puerto Rico (ICSE)	Law Firm of Fernando E. Agrait	Attn: Fernando E. Agrait	agraitfe@agraitlawpr.com
Counsel to M.L. & R.E. Law Firm, the Popular Democratic Party House of Representatives Delegation, and the plaintiffs-intervenors in Adversary Proceeding 18-00081	Law Office Anibal Acevedo-Vilá	Attn: Aníbal Acevedo-Vilá	acevedovila1@gmail.com

Counsel to O'Neill Security & Consultant Services Inc.	Law Office of Elias L. Fernandez Perez	Attn: Elias Fernandez Perez	eliaslaureano@gmail.com
Counsel to Depository Trust Company	Law Office of Frank Pola, Jr.	Attn: Frank Pola, Jr.	pola@frankpolajr.com
Counsel to Sonnedix USA Services Limited and its affiliated Sonnedix controlled entities GS Fajardo Solar LLC, Horizon Energy LLC, Oriana Energy LLC, YFN Yabucoa Solar, LLC, M Solar Generating, LLC, Elam LLC	Law Offices of Herrero III & Associates, P.S.C	Attn: Ismael Herrero III	herreroiLLL@herrerolaw.com
Counsel to ELAM LLC	Law Offices of Herrero III & Associates, P.S.C.	Attn: Ismael H. Herrero III	herreroiLLL@herrerolaw.com
Counsel for Marrero Plaintiffs	Law Offices of Jane Becker Whitaker	Attn: Jane Becker Whitake	janebeckerwhitaker@yahoo.com
Counsel to CMA Architects & Engineers, LLC, Municipality of San Sebastian, the Corporación de Servicios Integrales de Salud del Area de Barranquitas, Comerío, Corozal, Naranjito y Orocovis, Asociacion de Salud Primaria de Puerto Rico, et al., Plaintiff in Adversary Proceeding 17-00227, and Corporacion de Servicios Integrales de Salud del Area de Barranquitas, Comero, Corozal, Naranjito Y Orocovis, Plaintiff in Adversary Proceedings 17-00292 and 17-00298, Plaintiffs-appellants of case Vazquez Velazquez v. Puerto Rico Highways Authority 21-1739	Law Offices of John E. Mudd	Attn: John E. Mudd	johnmuddlaw@gmail.com

Counsel to Del Valle Group, SP, Pablo Del Valle Rivera and Maria A. Martinez, Tenants in Common, Fideicomiso Del Valle Martinez II and Reliable Equipment Corporation	Law Offices of Michael Craig McCall	Attn: Michael Craig McCall	craigmcc@me.com
Counsel to Mrs. Rosa I. Orengo Rohena, Mr. Anibal Arroyo Bolerin, Mrs. Ada Norely Lopez Santiago, Mrs. Arinda Colon Colon, Mrs. Jennifer Blest Quiroz, and Mrs. Ivette M. Hernández Fontánez	LCDO, Carlos Ablerto Ruiz CSP	Attn: Carlos Alberto Ruiz, Esq.	carlosalbertoruizquebras@gmail.com
Attorney for Rosa E. Lespier Santiago	Lcdo. Norberto Colón Alvarado	Attn: Norberto Colón Alvarado	norbertocolonalvarado@yahoo.com
Counsel to M Solar Generating, LLC	Ledesma & Vargas, LLC	Attn: Fransheska Pabón López	fpabon@lvvlaw.com
Counsel to Centro de Periodismo Investigativo Inc., Plaintiff in Adversary Proceeding 17-00167	Legal Aid Clinic, UIA	Attn: Rafael E. Rodriguez Rivera	rrodriguez@juris.inter.edu
Interested Party	Legal Partners, PSC	Attn: Juan M. Suarez-Cobo	suarezcobo@gmail.com
Counsel to the Financial Oversight and Management Board in Adversary Proceeding 17-00213 and 18-00149 and A&S Legal Studio, PSC	Legal Partners, PSC	Attn: Luis F. Del Valle Emmanuelli	dvelawoffices@gmail.com
Top 20 Unsecured Creditor, COFINA	Lehman Brothers Holdings, Inc.	Attn: Thomas Hommell, Abhishek Kalra & Pamela Simons	abhishek.kalra@lehmanholdings.com
Counsel to Cooperativa de Ahorro y Crédito Jayucoop	Lemuel Negrón Colón		lemuel.law@gmail.com
PBJL Energy Corporation, Plaintiff in Adversary Proceeding 18-00063	Lex Services PSC	Attn: Ivan Diaz Lopez	ivandialo2001@yahoo.com
Counsel to Stericycle	Linares Palacios Law Offices	Attn: Adrián R. Linares Palacios	alinares2020@yahoo.com
Counsel for Marrero Plaintiffs	Loomis Legal	Attn: Kendra Loomis	loomislegal@gmail.co

Counsel to Altair Global Credit Opportunities Fund (A), LLC, et al., Plaintiff in Adversary Proceedings 17-00219 and 17-00220	López Sánchez & Pirillo, LLC	Attn: Alicia I Lavergne Ramirez	alavergne@lsplawpr.com
Counsel to UBS Family of Funds and the Puerto Rico Family of Funds, et al.	López Sánchez & Pirillo, LLC	Attn: José C. Sánchez-Castro, Alicia I. Lavergne Ramírez, & Maraliz Vázquez-Marrero	jsanchez@lsplawpr.com alavergne@lsplawpr.com
Counsel to Cooperativa de Ahorro y Crédito de Aguada, Cooperativa de Ahorro y Crédito de Dr. Manuel Zeno Gandía, Cooperativa de Ahorro y Crédito del Valenciano, Cooperativa de Ahorro y Crédito de Juana Díaz, & Cooperativa de Crédito y Ahorros de Rincón	Lugo Mender Group, LLC	Attn: Wigberto Lugo Mender, Esq.	wlugo@lugomender.com
Counsel to Joel Isander Cuadrado Delgado and Sonia Ivette Carrasquillo Calderón	Lugo-Emanuelli Law Offices	Attn: Luis R. Lugo Emanuelli	lawlugo1@gmail.com
Counsel to Cooperativa de Ahorro y Credito de Empleados Municipales de Guaynabo (a/k/a MUNICOOP)	Luis Fred Salgado, Esq.		luisfredsalgado@hotmail.com
Counsel to Senado de Puerto Rico	Luis Vega Ramo		vegamosluis@gmail.com
Counsel to the plaintiffs-intervenors in Adversary Proceeding 18-00081 and 18-00090 and Hon. Rafael Hernández-Montañez, in his official capacity as Speaker of the Puerto Rico House of Representatives	M.L. & R.E. Law Firm	Attn: Jorge Martinez-Luciano, Emil Rodriguez-Escudero	jorge@mlrelaw.com emil@mlrelaw.com
Counsel to Hon. Rafael Hernandez- Montanez, in his Official Capacity as Speaker of	M.L. & R.E. Law Firm	Attn: Jorge Martinez-Luciano, Emil Rodriguez-Escudero	jorge@mlrelaw.com emil@mlrelaw.com

the Puerto Rico House of Representatives			
PBA Top 20 Creditor	Mapfre-Praico Insurance Company	Attn: President or General Counsel	rdesoto@mapfrepr.com
Counsel to Centro Del Sur Mall, LLC, 65 Infanteria Shopping Center, LLC and Bard Shannon Limited	María Fernanda Vélez Pastrana		mfvelezquiebras@gmail.com
Attorneys for Proposed Amicus Curiae the Autonomous Municipality of San Juan	Mariani Franco Law, P.S.C.	Attn: Raúl S. Mariani Franco	marianifrancolaw@gmail.com
Counsel to Cooperativa A/C, et.al and Industria Lechera de Puerto Rico, Inc.	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago-Rosa, Vanessa Medina-Romero, José Negrón-Fernández	jnegron@mhlex.com rsantiago@mhlex.com
Counsel to Puerto Rico Fiscal Agency and Financial Advisory Authority and Wanda Vazques Garced, Plaintiff in Adversary Proceedings 20-00082 - 20-00085, Ricardo Rossello Nevares, and Government Development Bank for Puerto Rico	Marini Pietrantoni Muñiz, LLC	Attn: Luis C. Marini-Biaggi, Esq., Carolina Velaz-Rivero, Esq., Iván Garau-González, Esq.	lmarini@mpmlawpr.com cvelaz@mpmlawpr.com mmuniz@mpmlawpr.com
Counsel to John Hancock Investments	Martínez-Alvarez, Menéndez Cortada & Lefranc Romero, PSC	Attn: Roberto Lefranc Morales & Francisco J. Ramos Martinez	rlm@artilaw.com jnazario@artilaw.com fjramos@artilaw.com jnazario@artilaw.com
Counsel to US Bank National Association as Indenture Trustee	Maslon LLP	Attn: Clark T. Whitmore, Esq., Brian J. Klein, Esq., Jason M. Reed, Esq. & Ana Chilingarishvili, Esq., William Z. Pentelovitch & John T. Duffey	Clark.whitmore@maslon.com Brian.klein@maslon.com Jason.reed@maslon.com Ana.chilingarishvili@maslon.com bill.pentelovitch@maslon.com john.duffey@maslon.com

Counsel to Interamericas Turnkey, Inc. and Interamerican Turnkey Development Co., Inc.	Maximiliano Trujillo-Gonzalez, Esq.		maxtruj@gmail.com
Counsel to Mayagüezanos por la Salud y el Ambiente, Inc. (MSA)	Mayagüezanos por la Salud y el Ambiente, Inc.	Attn: Julia Mignucci	julia.mignuccisanchez@gmail.com
Counsel to Monarch Alternative Capital LP, Highfields Capital I LP, Highfields Capital II LP, and Highfields Capital III LP.	McConnell Valdes LLC	Attn: Leslie Y. Flores-Rodriguez, Esq.	lfr@mcvpr.com
Counsel to Autopistas de PR, LLC, Autopistas Metropolitanas de Puerto Rico, LLC, Puerto Rico Telephone Company d/b/a Claro and Rexach Hermanos, Inc., Aguirre Offshore Gasport, LLC, Scotiabank de Puerto Rico & Vitol Inc., Pattern Santa Isabel LLC, AmeriNational Community Services, LLC, UBS Financial Services Inc., UBS Securities LLC., RBC Capital Markets, LLC, RBC Dominion Securities Inc., Barclays Capital Inc./LE, Limited Counsel to Cantor-Katz Collateral Monitor LLC, and Counsel to Wells Fargo Bank, National Association, Wells Fargo Clearing Services LLC AKA or FKA First Clearing LLC, Wells Fargo Securities, LLC, Raymond James, TransCore Atlantic, Inc., N. Harris Computer Corporation, ManpowerGroup, Inc., Populicom, Inc. and Ramírez & Co., TD Ameritrade Clearing, Inc., Scottrade, Inc., Barclays Cap/Fixed, and Barclays Cap/London, the Bank of Nova	McConnell Valdés, LLC	Attn: Nayuan Zouairabani, Antonio A. Arias, Eduardo A. Zayas-Marxuach, Alejandro J., Cepeda-Diaz & Roberto C. Quiñones-Rivera, Myrgia M. Palacios-Cabrera, Juan Marqués; Gabriela A. Pérez-Vélez, Leany P. Prieto Rodriguez, Arturo J. García Sola, Isabel Torres-Sastre, Lizzie M. Portela	nzt@mcvpr.com aaa@mcvpr.com ezm@mcvpr.com rcq@mcvpr.com ajc@mcvpr.com MPC@mcvpr.com jam@mcvpr.com gvp@mcvpr.com lpp@mcvpr.com ajg@mcvpr.com its@mcvpr.com lpf@mcvpr.com

Scotia, Badillo Saatchi & Saatchi Inc., Destilerias Serralles, Inc., AmeriNational Community Services, LLC as servicer for the GDB Debt Recovery Authority, the Schoenberg/SFT Bondholders, Evertec Group, LLC, Bio-Medical Applications of Puerto Rico, Inc., Promotions & Direct, Inc., MMM Healthcare, LLC, Autopistas Metropolitanas de Puerto Rico, LLC, UBS Financial Services of Puerto Rico, UBS Trust Company of Puerto Rico, Foreman Electric Services Inc., PPG Industries, Inc., and American Bankers Life Assurance Company of Florida, Federal Warranty Service Corporation, and Caribbean American Life Assurance Company, Bristol-Meyers Squibb PR, Inc., Cedar Glade LP, AT&T Services Inc.			
--	--	--	--

<p>Counsel to Autopistas de PR, LLC, Autopistas Metropolitanas de Puerto Rico, LLC, Puerto Rico Telephone Company d/b/a Claro and Rexach Hermanos, Inc., Aguirre Offshore Gasport, LLC, Scotiabank de Puerto Rico & Vitrol Inc., Pattern Santa Isabel LLC, AmeriNational Community Services, LLC, UBS Financial Services Inc., UBS Securities LLC., RBC Capital Markets, LLC, RBC Dominion Securities Inc., Barclays Capital Inc./LE, Limited Counsel to Cantor-Katz Collateral Monitor LLC, and Counsel to Wells Fargo Bank, National Association, Wells Fargo Clearing Services LLC AKA or FKA First Clearing LLC, Wells Fargo Securities, LLC, Raymond James, TransCore Atlantic, Inc., N. Harris Computer Corporation, ManpowerGroup, Inc., Populicom, Inc. and Ramirez & Co., TD Ameritrade Clearing, Inc., Scottrade, Inc., Barclays Cap/Fixed, and Barclays Cap/London, the Bank of Nova Scotia, Badillo Saatchi & Saatchi Inc., Destilerias Serralles, Inc., AmeriNational Community Services, LLC as servicer for the GDB Debt Recovery Authority, the Schoenberg/SFT Bondholders, Evertec Group, LLC, Bio-Medical Applications of Puerto Rico, Inc., Promotions & Direct, Inc., MMM</p>	<p>McConnell Valdés, LLC</p>	<p>Attn: Nayuan Zouairabani, Antonio A. Arias, Eduardo A. Zayas-Marxuach, Alejandro J. Cepeda-Diaz, Roberto C. Quiñones-Rivera, Gabriela A. Pérez-Vélez, Leany P. Prieto Rodriguez, Arturo J. García Sola, Isabel Torres-Sastre</p>	<p>nzt@mcvpr.com aaa@mcvpr.com ezm@mcvpr.com rcq@mcvpr.com ajc@mcvpr.com MPC@mcvpr.com jam@mcvpr.com gpv@mcvpr.com lpp@mcvpr.com ajg@mcvpr.com its@mcvpr.com</p>
---	------------------------------	---	--

Healthcare, LLC, Autopistas Metropolitanas de Puerto Rico, LLC, Bristol-Meyers Squibb PR, Inc., Cedar Glade LP			
Counsel to Cesar Castillo, Inc.	MCD Law, LLC	Attn: Hernando A. Rivera	harlawpr@gmail.com
Counsel to Goldman Sachs Asset Management, LP	McDermott Will and Emery	Attn: Brandon Q. White, Esq, Felicia Perlman, Esq.	bqwhite@mwe.com fperlman@mwe.com
Co-counsel to Jefferies LLC and BMO Capital Markets GKST, Inc.	McGuire Woods, LLC	Attn: Aaron G. McCollough	amccollough@mcguirewoods.com
Co-counsel to Jefferies LLC and BMO Capital Markets GKST, Inc.	McGuire Woods, LLC	Attn: E Andrew Southerling	asoutherling@mcguirewoods.com
Counsel for Puerto Rico Electric Power Authority	McGuirewoods LLP	Attn: John J. Feliciano-Acosta	jfelicianoacosta@mcguirewoods.com

Counsel to Luis Modesto Rodríguez Rivera, Juan Alberto Santiago Meléndez, César Caminero Ramos, Rafael Bonilla Rivera, Julio Rancel López, & Emmanuel Rodríguez Collazo	Miguel Ángel Serrano-Urdaz		serrano.urdaz.law@hotmail.com
Counsel to Ambac Assurance Corporation	Milbank LLP	Attn: Dennis F. Dunne, Andrew M. Leblanc, Atara Miller, Grant R. Mainland, John J. Hughes, III	ddunne@milbank.com amiller@milbank.com gmainland@milbank.com jhughes2@milbank.com
Unsecured Creditor	Miriam Sanchez Lebron		sanchez.lebron501@gmail.com
Counsel to Peaje Investments LLC, Service Employees International Union and United Auto Workers International Union and Davidson Kempner Capital Management LP	Monserate Simonet & Gierbolini, LLC	Attn: Dora L. Monserate Peñagaricano, Miguel Simonet-Sierra, Fernando J. Gierbolini-González, Richard J. Schell; Ricardo R. Lozada-Franco	dmonserate@msglawpr.com fgierbolini@msglawpr.com msimonet@msglawpr.com rschell@msglawpr.com
Counsel to Branch Banking and Trust Company, BB&T Securities, LLC, Regions Bank and The Huntington National Bank	Moore & Van Allen PLLC	Attn: Luis M. Lluberas	luislluberas@mvalaw.com
Counsel for Carlos R. Méndez & Associates	Morell, Cartagena & Dapena	Attn: Ramón E. Dapena	ramon.dapena@mbcdlaw.com
Counsel to Goldman Sachs Asset Management, LP, Goldman Sachs & Co., LLC., Citigroup Inc., Citigroup Global Markets Inc., and Citibank, N.A.	Morell, Cartagena & Dapena	Attn: Ramón E. Dapena, Víctor J. Quiñones Martínez and Ivan J Llado	ramon.dapena@mbcdlaw.com ivan.llado@mbcdlaw.com
Counsel to Goldman Sachs Asset Management, LP, Goldman Sachs & Co., LLC., Citigroup Inc., Citigroup Global Markets Inc., and Citibank, N.A.	Morell, Cartagena & Dapena	Attn: Ramón E. Dapena, Víctor J. Quiñones Martínez, and Ivan J Llado	ramon.dapena@mbcdlaw.com victor.quinones@mbcdlaw.com ivan.llado@mbcdlaw.com

<p>Counsel to the QTCB Noteholder Group (Canyon Capital Advisors LLC, River Canyon Fund Management LLC, Davidson Kempner Capital Management LP, OZ Management LP, OZ Management II LP) and to Davidson Kempner Distressed Opportunities Fund L.P., Davidson Kempner Distressed Opportunities International Ltd., Davidson Kempner Institutional Partners, L.P., Davidson Kempner International, Ltd., Davidson Kempner Partners, M.H. Davidson & Co., Gordel Capital Limited, Sculptor Credit Opportunities Master Fund, Ltd. (f/k/a OZ Credit Opportunities Master Fund, Ltd.), Sculptor Enhanced Master Fund, Ltd. (f/k/a OZ Enhanced Mater Fund, Ltd.), Sculptor GC Opportunities Master Fund, Ltd. (f/k/a OZ GC Opportunities Master Fund, Ltd.), Sculptor Capital LP (f/k/a OZ Management LP), Sculptor Master Fund, Ltd. (f/k/a OZ Master Fund, Ltd.), and Sculptor SC II, LP (f/k/a OZSC II L.P.), Canyon Balanced Master Fund, Ltd., Canyon Blue Credit Investment Fund L.P., Canyon Distressed Opportunity Investing Fund II, L.P., Canyon Distressed Opportunity Master Fund II, L.P., Canyon NZ-DOF Investing, L.P., Canyon Value Realization Fund, L.P., Canyon Value Realization MAC 18, Ltd., Canyon-ASP</p>	<p>Morgan, Lewis & Bockius LLP</p>	<p>Attn: David L. Lawton John Goodchild, Andrew Gallo</p>	<p>david.lawton@morganlewis.com john.goodchild@morganlewis.com andrew.gallo@morganlewis.com</p>
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Fund, L.P., Canyon-GRF Master Fund II, L.P., Canyon-SL Value Fund, L.P, EP Canyon LTD, and the Canyon Value Realization Master Fund, L.P.			
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<p>Counsel to an ad hoc group of certain holders of Government Facilities Revenue Bonds, Government Facilities Revenue Refunding Bonds (PBA Funds), Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, LP, Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P., and co-counsel for Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd. Mason Capital Master Fund, L.P. and VR Advisory Services Ltd. in Adversary Proceeding 19-00291 and co-counsel to Defendant FPA Crescent Fund in Adversary Proceeding 19-00292 and co-counsel to Defendants Fir Tree Capital Opportunity Master Fund III, LP; Fir Tree Capital Opportunity Master Fund, LP; Fir Tree Value Master Fund, LP; FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC; FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC, FPA Select Fund, L.P.; FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC; FT COF (E) Holdings, LLC; FT SOF IV Holdings, LLC; Global Flexible Fund, a sub-fund</p>	<p>Morrison & Foerster LLP</p>	<p>Attn: James M. Peck & Gary S. Lee</p>	<p>JPeck@mofo.com GLee@mofo.com</p>
--	------------------------------------	--	---

of Nedgroup Investment Funds PLC; Lannan Foundation; Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust; Ulysses Offshore Fund, Ltd.; Ulysses Partners, LP; and VR Global Partners, LP in Adversary Proceeding 19-00295; ad hoc group of Constitutional Debtholders			
---	--	--	--

<p>Counsel to Fir Tree Capital Opportunity Master Fund III, LP, Fir Tree Capital Opportunity Master Fund, LP, Fir Tree Value Master Fund, LP, FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC, FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC, FPA Select Fund, L.P., FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC, FT COF (E) Holdings, LLC, FT SOF IV Holdings, LLC, Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC, Lannan Foundation, Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust, Ulysses Offshore Fund, Ltd., Ulysses Partners, LP, VR Global Partners, LP, Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd., Mason Capital Master Fund, L.P., VR Advisory Services Ltd, FPA Crescent Fund, a Series of FPA Funds Trust, Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, LP, Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P.</p>	<p>Morrison & Foerster LLP</p>	<p>Attn: James M. Peck, Gary S. Lee, James A. Newton, Lena H. Hughes, Andrew R. Kissner</p>	<p>jpeck@mofo.com glee@mofo.com jnewton@mofo.com lhughes@mofo.com akissner@mofo.com</p>
---	------------------------------------	---	---

<p>Counsel to Fir Tree Capital Opportunity Master Fund III, LP, Fir Tree Capital Opportunity Master Fund, LP, Fir Tree Value Master Fund, LP, FPA Global Opportunity Fund, a Series of FPA Hawkeye Fund, LLC, FPA Hawkeye Fund, a Series of FPA Hawkeye Fund, LLC, FPA Select Fund, L.P., FPA Value Partners Fund, a Series of FPA Hawkeye Fund, LLC, FT COF (E) Holdings, LLC, FT SOF IV Holdings, LLC, Global Flexible Fund, a sub-fund of Nedgroup Investment Funds PLC, Lannan Foundation, Litman Gregory Masters Alternative Strategies Fund, a series of Litman Gregory Funds Trust, Ulysses Offshore Fund, Ltd., Ulysses Partners, LP, VR Global Partners, LP, Candlewood Constellation SPC Ltd., Acting for and on behalf of Candlewood Puerto Rico SP, Emso Asset Management Ltd., Mason Capital Master Fund, L.P., VR Advisory Services Ltd, FPA Crescent Fund, a Series of FPA Funds Trust, Black Rock Financial Management, Inc., Deutsche Bank Securities, Inc., First Pacific Advisors, LLC, JNL Multi-Manager Alternative Fund, a Series of JNL Services Trust, Pelican Fund, LP, Silver Point Capital Fund, L.P., and Silver Point Capital Offshore Master Fund, L.P.</p>	<p>Morrison & Foerster LLP</p>	<p>Attn: Joseph R. Palmore</p>	<p>jpalmore@mofo.com</p>
---	------------------------------------	--------------------------------	--------------------------

Counsel to Universidad Interamericana, Inc.	Muñoz Benitez Bruguera & Cruz	Attn: Jaime Bruguera	jbrugue@mbbclawyers.com
Counsel to Trinity Services I, LLC	Nazario Briceño Law Offices, LLC	Attn: Miguel A. Nazario, Jr., Esq.	man@nblawpr.com
Counsel to Santander Securities, LLC, Santander Asset Management, LLC, and Banco Santander Puerto Rico	Nelson Robles-Diaz Law Offices, P.S.C.	Attn: Nelson Robles-Díaz	nroblesdiaz@gmail.com
Co -counsel to Cooperativa de Ahorro & Credito San Rafael; Co- Counsel to Cooperativa de A/C Camuy	Nevares, Sanchez-Alvarez & Cancel PSC	Attn: Andres R. Nevares, Lemuel Cancel, Isabel M. Fullana	info@NSACLAW.com anevares@nsaclaw.com lcancel@nsaclaw.com ifullana@gaflegal.com
Counsel to AT&T Services Inc.	Norton Rose Fulbright US LLP	Attn: David Rosenzweig, Francisco Vazquez	david.rosenzweig@nortonrosefulbright.com francisco.vazquez@nortonrosefulbright.com
Counsel to Debtor and to the Oversight Board and UTIER	O'Neill & Borges, LLC	Attn: Hermann Bauer, Esq., Ubaldo M. Fernández, & Carla García Benítez, Carlos Valdejuly	hermann.bauer@oneillborges.com ubaldo.fernandez@oneillborges.com Carla.garcia@oneillborges.com gabriel.miranda@oneillborges.com carlos.valdeJuly@oneillborges.com
Counsel to the Office of Government Ethics of Puerto Rico	Office of Government Ethics of Puerto Rico	Attn: Nino F Rivera Hernandez	nriviera@oeg.pr.gov
Counsel to Salud Integral en la Montana, Migrant Health Center, Inc., Concilio de Salud Integral de Loiza, Inc., Neomed Center, Inc., HPM Foundation, Inc., Corporacion de Servicios de Salud y Medicina Avanzada	Offit Kurman, P.A.	Attn: Robert A. Graham	robert.graham@offitkurman.com
Counsel to AIG Insurance Company & P. R. Used Oil Collectors, Inc.	Oliveras & Ortiz Law Offices, PSC	Attn: Luis Ramón Ortiz Segura, Esq.	l.ortizsegura@ploodlaw.com
Counsel to Antilles Power Depot, Inc.	Olivieri-Geigel & Co.	Attn: Rafael V. Olivieri-Geigel, Esq.	lawrog@gmail.com

Counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority on behalf of the Governor of Puerto Rico & AAFAF	O'Melveny & Myers, LLP	Attn: Elizabeth Lemond McKeen & Ashley Pavel	emckeen@omm.com apavel@omm.com
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority	O'Melveny & Myers, LLP	Attn: John J. Rapisardi, Esq., Suzzanne Uhland, Esq., Diana M. Perez, Esq., Peter Friedman, Esq., Daniel L. Cantor, Esq., William J. Sushon, Maria J. DiConza, Esq., Matthew Kremer; Gabriel L. Olivera	jrapisardi@omm.com pfriedman@omm.com dperez@omm.com dcantor@omm.com mdiconza@omm.com wsushon@omm.com mkremer@omm.com golivera@omm.com
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority	O'Melveny & Myers, LLP	Attn: M. Randall Oppenheimer	roppenheimer@omm.com
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority	O'Melveny & Myers, LLP	Attn: Madhu Pocha	mpocha@omm.com
Counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority	O'Melveny & Myers, LLP	Attn: Peter Friedman	pfriedman@omm.com
Counsel to Liberty Cablevision of Puerto Rico, LLC	Orlando Fernández Law Offices	Attn: Orlando Fernández	ofernanandez@oflawoffice.com
Counsel to Gladys García Rubiera, et al. v. Hon. Luis G. Fortuño, et al; and Gladys García Rubiera, et al, v. Asociación de Suscripción Conjunta, et al, Civil Number K DP2001-1441	Oronoz & Oronoz	Attn: Mario M. Oronoz Rodríguez	mmo@oronozlaw.com
Counsel to Universidad Central del Caribe, Inc.	Oscar Gonzalez Badillo		gonzalezbadillo@gmail.com

Counsel to Ismael Rivera Grau, Lourdes Morales Reyes, La Sociedad Legal de Gananciales Compuesta Por Ambos, Maria Elena Garcia Caballero T/C/C Maria E. Garcia, Elena Garcia Caballero, Luls Enrique Pacheco Núñez T/C/C Luls Pacheco Núñez, Hector Cesario Santiago Rivera, Virginia Diaz Delagdo, Félix Omar Colón Bernard, José Vázquez Feliciano, Marta Vázquez Torres, Neftaly Méndez Vázquez, Joseph Negrón Vázquez, and the Succession of Armando Negrón Vázquez Comprised by his heirs, Raymond Armando Negrón López and Alondra Janisse Negrón Santana, Rey Reyes Reyes, Ruth Rosado Berrios by herself and respresentation of her Son Janzel Daniel Quintana Rosado, Jetstream Federal Credit Union, Carmen Lydia Ríos Arroyo, Pablo Juan Ríos Arroyo, Elena Marie Marrero Ríos By Herself and in representation of her sons, Deborah Marie Santana Marrero and Erick Joel Santana Marrero, Lorna Lee Marrero Ríos by herself and in representation of her daughter Dariana Liz Marrero Marrero and Elena Arroyo Vázquez	Osvaldo Toledo Martinez, Esq.		toledo.bankruptcy@gmail.com
Counsel to Samuel Rodriguez Claudio	Otero and Associates	Attn: George Otero Calero	Otero_and_assoc@hotmail.com
Counsel to Pattern Santa Isabel LLC	Pattern Energy Group Inc.	Attn: General Counsel	daniel.elkort@patternenergy.com

Counsel to the Official Committee of Unsecured Creditors, Drivetrain, LLC	Paul Hastings, LLP	Attn: Luc A. Despins, Esq., Andrew V. Tenzer, Esq., James R. Bliss, Esq., and G. Alexander Bongartz, Esq.	lucdespins@paulhastings.com andrewtenzer@paulhastings.com jamesbliss@paulhastings.com alexbongartz@paulhastings.com
Counsel to the Official Committee of Unsecured Creditors	Paul Hastings, LLP	Attn: Nicholas Bassett	nicholasbassett@paulhastings.com
Counsel to the Ad Hoc Group of General Obligation Bondholders & Aurelius Capital Master, Ltd., Plaintiff in Adversary Proceeding 17-00189, PBA Sub-Group of the Commonwealth Bondholder Group Plaintiff in Adversary Proceeding 18-00149	Paul, Weiss, Rifkind, Wharton & Garrison, LLP	Attn: Richard A. Rosen	rrosen@paulweiss.com
Counsel to Super Asphalt Pavement Corporation	Pavia & Lazaro, PSC	Attn: Gerardo Pavia Cabanillas	gpavia@pavialazaro.com gerardopavialaw@msn.com
Plaintiff in Adv. Proc. No. 17-00151, 17-00152 & 19-00363	Peaje Investments, LLC	National Corporate Research, Ltd.	peajeinfo@dechert.com
Pedro A. Vargas-Fontánez, Interested Party	Pedro A. Vargas-Fontánez		pevarfon@gmail.com
Peerless Oil & Chemicals, Inc.	Peerless Oil & Chemicals, Inc.	Attn: Eng.. Luis R. Vazquez	luis.vazquez@peerlessoil.com
Counsel to LUMA Energy, LLC; Underwriters A, B, C, John Doe and Richard Doe	Pena Ramon & Co. Law Firm	Attn: Raphael Pena Ramon	rgpena@penaramonlaw.com
Counsel to GMS Group, LLC	Perkins Coie LLP	Attn: Gary F. Eisenberg	geisenberg@perkinscoie.com
Interested Party	Peter C Hein, Pro Se	Attn: Peter C Hein	petercheinsr@gmail.com
Counsel to Eduardo Bhatia Gautier	Pietrantonio Mendez & Alvarez	Attn: Margarita Mercado-Echegaray	mmercado@mercado-echegaray-law.com margaritalmercado@gmail.com
Counsel to the Government Development Bank for Puerto Rico and Co-counsel for the Puerto Rico Fiscal Agency and Financial Advisory Authority	Pietrantonio Méndez & Alvarez LLC	Attn: Oreste R. Ramos, María D. Trelles Hernández, & Maria E. Martinez	oramos@pmalaw.com mtrelles@pmalaw.com mmartinez@pmalaw.com

Counsel to Puerto Rico Industrial Development Company (PRIDCO)	PLC Law	Attn: Luis R. Ramos-Cartagena	lramos@plclawpr.com
PBA Top 20 Creditor	Plumbing & Sewer Cleaning Rus Corp.	Attn: President or General Counsel	bjquintana@quintanapr.com
PBA Top 20 Creditor	Polymer Industries Inc	Attn: President or General Counsel	erovira@polymerpr.com
Populicom, Inc.	Populicom, Inc.	Attn: President or General Counsel	gpaz@populicom.com
Counsel to Debtor (Financial Oversight and Management Board as Representative for the Debtors)	Proskauer Rose, LLP	Attn: Guy Brenner, Colin Kass, & M. Rina Kim	gbrenner@proskauer.com ckass@proskauer.com rkim@proskauer.com
Counsel to Debtor (Financial Oversight and Management Board as Representative for the Debtors), Financial Oversight and Management Board as representative for PREPA	Proskauer Rose, LLP	Attn: Martin J. Bienenstock, Paul V. Possinger, Ehud Barak, Lary Alan Rappaport, Michael A. Firestein, Stephen L. Ratner, Timothy W. Mungovan, Bradley R. Bobroff, Marissa Tillem, Kevin J. Perra, Julia D. Alonzo, Jonathan E. Richman, Jeffrey W. Levitan, Brian S. Rosen, Kevin J. Perra, Margaret A. Dale, Margaret A. Dale, Mark Harris, Michael T. Mervis	mbienenstock@proskauer.com ppossinger@proskauer.com ebarak@proskauer.com sratner@proskauer.com tmungovan@proskauer.com bbobroff@proskauer.com mfirestein@proskauer.com lrappaport@proskauer.com mtillem@proskauer.com kperra@proskauer.com jerichman@proskauer.com jalonzo@proskauer.com JLevitan@proskauer.com BRosen@proskauer.com dmunkittrick@proskauer.com mmervis@proskauer.com
Counsel to Debtor (Financial Oversight and Management Board as Representative for the Debtors)	Proskauer Rose, LLP	Attn: Michael R. Hackett, William D. Dalsen, Laura E. Stafford	wdalsen@proskauer.com MHackett@proskauer.com lstafford@proskauer.com

Counsel to Debtor (Financial Oversight and Management Board as Representative for the Debtors)	Proskauer Rose, LLP	Attn: Paul V. Possinger	ppossinger@proskauer.com
Counsel to Debtor (Financial Oversight and Management Board as Representative for the Debtors)	Proskauer Rose, LLP	Attn: Steven O. Weise, Lary Alan Rappaport, Michael A. Firestein	sweise@proskauer.com LRappaport@proskauer.com mfirestein@proskauer.com
Prosol-Utier	Prosol-Utier		prosol@utier.org
Counsel to EcoEléctrica, L.P.	PRV Law Office	Attn: Paúl A. Rodríguez Vélez	prodriguez@prvlaw.com
Counsel to Commonwealth of Puerto Rico in Adversary Proceeding 17-00292	Puerto Rico Department of Justice	Attn: Susana I Penagaricano-Brown	penagaricanobrownusdc@gmail.com
Puerto Rico Fiscal Agency and Financial Advisory Authority	Puerto Rico Fiscal Agency and Financial Advisory Authority	Attn: Mohammad S. Yassin, Christian Sobrino Vega, Carlos Saavedra, Esq., Rocio Valentin, Esq.	Rocio.Valentin@aafaf.pr.gov
Puerto Rico Telephone Company d/b/a Claro	Puerto Rico Telephone Company d/b/a Claro	Attn: Francisco J. Silva	fsilva@claropr.com
Counsel to TRAFIGURA A.G., TRAFIGURA Trading LLC, TRAFIGURA Beheer BV, TRAFIGURA Limited, and TRAFIGURA Argentina S.A.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: K. John Shaffer	john.shaffer@quinnemanuel.com johnshaffer@quinnemanuel.com
Counsel to the COFINA Senior Bondholders, Lawful Constitutional Debt Coalition, Syncora Guarantee, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Attn: Susheel Kirpalani, Eric Winston, Daniel Salinas, Eric Kay, Kate Scherling, Zachary Russell, Matthew Scheck, K. John Shaffer	susheelkirpalani@quinnemanuel.com ericwinston@quinnemanuel.com danielsalinas@quinnemanuel.com erickay@quinnemanuel.com johnshaffer@quinnemanuel.com matthewscheck@quinnemanuel.com zacharyrussell@quinnemanuel.com
Counsel to Senado de Puerto Rico	Quinones Arbona Candelario PSC	Attn: Victor D Candelario Vega	vcandelario@qaclaw.com
Counsel to IKON Solutions, Inc. and Milton Portalatin Perez	Quinones Vargas Law Offices	Attn: Damaris Quiñones Vargas, Esq.	damarisqv@bufetequinones.com

Counsel to The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román, Jose Ramon Rivera-Rivera, Ralphie Dominicci-Rivera, Erasto Zayas-Lopez, Sammy Rodriguez; Altol Chemical Environmental Laboratory Inc.; and Altol Environmental Services, Inc.	Rafael A. Ortiz-Mendoza		rafael.ortiz.mendoza@gmail.com
Counsel to Silvia Consuelo Blasini Batista, Annette Mary Blasini Batista, Antonia Rita Blasini Batista and Silvia Batista Castresana	Ramon Torres Rodriguez, Esq.		rtorres@torresrodlaw.com
Counsel to Saybolt L.P., a d/b/a SAYBOLT	Ramos Gonzalez & Toyos Olascoaga, CSP	Attn: José O. Ramos-González	rgtolaw@gmail.com
Counsel for Defendant Saybolt, LP	Ramos Gonzalez & Toyos Olascoaga, CSP	Attn: José O. Ramos-González, Yolanda V. Toyos Olascoaga	rgtolaw@gmail.com ytoyos@ramostoyoslaw.com
Counsel to Carmen Rodriguez Colon	RB Law Offices	Attn: Enid S. Rodriguez-Binet	erb@rodriguezbinetlaw.com
Counsel to the Bank of New York Mellon, as Indenture Trustee for Senior and Subordinated COFINA Bondholders	Reed Smith, LLP	Attn: David M. Schlecker	dschlecker@reedsmith.com
Counsel to the Bank of New York Mellon, as Indenture Trustee for Senior and Subordinated COFINA Bondholders	Reed Smith, LLP	Attn: Kurt F. Gwynne, Esq.	kgwynne@reedsmith.com
Counsel to the Bank of New York Mellon, as Indenture Trustee for Senior and Subordinated COFINA Bondholders	Reed Smith, LLP	Attn: Luke A. Sizemore, and Jared S. Roach	lsizemore@reedsmith.com jroach@reedsmith.com

Counsel to Cobra Acquisitions LLC	Reichard & Escalera, LLC	Attn: Alana M. Vizcarrondo-Santana	vizcarrondo@reichardescalera.com
Counsel to the COFINA Senior Bondholders Coalition, Lawful Constitutional Debt Coalition, Cobra Acquisitions LLC, Suiza Dairy Corp., Centro de Recaudacion de Ingresos Municipales., McKinsey & Company Puerto Rico Consulting, Inc. and certain of its affiliates, Syncora Guarantee, Inc.	Reichard & Escalera, LLC	Attn: Rafael Escalera Rodríguez, Sylvia M. Arizmendi, Fernando Van Derdys, Carlos R. Rivera-Ortiz, Christopher A. Davila, Joshua Rodriguez-Rivera	escalera@reichardescalera.com arizmendis@reichardescalera.com fvander@reichardescalera.com riverac@reichardescalera.com cdavila@reichardescalera.com jrodriguez@reichardescalera.com
Counsel to ReSun (Barceloneta), LLC	ReSun (Barceloneta), LLC	Attn: Maria I. Baco Alfaro	maria.baco@msn.com
Counsel to Financial Guaranty Insurance Company	Rexach & Pico, CSP	Attn: Maria E. Pico	mpico@rexachpico.com
Rexach Hermanos, Inc.	Rexach Hermanos, Inc.	Attn: Paul R. Cortes-Rexach	prcr@mcvpr.com
Counsel to Carlos Ifarraguerri Gomez, MD and Helvia Cruz Ybarra	Rhonda M. Castillo Gammill		rhoncat@netscape.net
Counsel to Milagros Méndez Arvelo and Maritza Nieves Torres	Ricardo L. Castillo Filippetti, Esq.		filippetti_r@hotmail.com castilloricardo977@gmail.com
Counsel to Management Consultants & Computer Services. Inc.	Ricardo L. Ortiz-Colón, Esq.		ortizcolonricardo@gmail.com rortiz@rloclaw.onmicrosoft.com
Counsel to White Box Advisors LLC	Richards Kibbe & Orbe LLP	Attn: Lee S. Richards III, Daniel C. Zinman, Paul J. Devlin	Dzinman@perkinscoie.com
Counsel to Lord Electric Company of Puerto Rico	Rickenbach Ojeda Attorneys at Law PSC	Attn: Nanette Rickenbach	nrickenbach@rickenbachpr.com
Counsel to South Parcel of Puerto Rico, SE and Caribbean Airport Facilities, Inc. and Morovis Community Health Center, Inc.	Rivera Colón, Rivera Torres & Rios Berly, PSC	Attn: Victor M. Rivera-Rios, Victor M. Rivera-Torres	victorriverrios@rcrtrblaw.com victor.rivera@rcrtrblaw.com

Counsel to US Bank, National Association and US Bank Trust, National Association, each as Trustee for various Bond Issues; U.S. Bank National Association, in its capacity as Indenture Trustee	Rivera Tulla & Ferrer, LLC	Attn: Eric A. Tulla, Manuel Rivera Aguiló	etulla@riveratulla.com marivera@riveratulla.com
Counsel to Rene Pinto-Lugo, et al., Plaintiff in Adversary Proceeding 18-00041, and Manuel Natal-Albelo Plaintiff in Adversary Proceeding 19-00003	Roberto Maldonado Law Office	Attn: Roberto O. Maldonado-Nieves	romn1960@gmail.com
Interested Party	Roberto Quiles		estudiolegalrivera2@gmail.com
Counsel to the Ad Hoc Puerto Rico Municipalities Committee	Rochelle McCullough, LLP	Attn: Michael R. Rochelle, Esq. & Kevin D. McCullough, Esq.	buzz.rochelle@romclaw.com kdm@romclaw.com
Counsel to Federación Central de Trabajadores, U.F.C.W., Local 481, Plaintiff in Adversary Proceeding 18-00134, Counsel to SOMOS, Inc.	Rodriguez Banchs, CSP	Attn: Rosa M. Seguí-Cordero	rosasegui@yahoo.com
Counsel to Asociacion de Salud Primaria de Puerto Rico, et al., Plaintiff in Adversary Proceeding 17-00227	Rodriguez Marxuach Law Offices, PSC	Attn: Miguel J. Rodriguez-Marxuach	mrm@rmlawpr.com
Counsel to Atlantic Medical Center, Inc., Camuy Health Services, Inc, Centro de Salud Familiar Dr. Julio Palmieri Ferri, Inc., Ciales Primary Health Care Services, Inc., Corp. de Serv. Médicos Primarios y Prevención de Hatillo, Inc, Costa Salud, Inc., Centro de Salud de Lares, Inc., Centro de Servicios Primarios de Salud de Patillas, Inc., Hospital General Castañer, Inc.	Rodriguez Marxuach Law Offices, PSC	Attn: Miguel Rodríguez Marxuach	mrm@rmlawpr.com
Counsel to Knighthead Capital Management, LLC and certain	Ropes & Gray LLP	Attn: Douglas H. Hallward-Driemeier	Douglas.Hallward-Driemeier@ropesgray.com

funds and accounts managed or advised by it			
Counsel to Knighthood Capital Management, LLC and certain funds and accounts managed or advised by it	Ropes & Gray LLP	Attn: Gregg Galardi, Daniel G. Egan	Daniel.Egan@ropesgray.com gregg.galardi@ropesgray.com
Counsel to Fideicomiso Hernandez Castrodad	Rosendo E. Miranda López, Esq.		r.miranda@rmirandalex.net
Counsel to Gila, LLC	RPP Law, PSC	Attn: Roberto L. Prats, Esq.	rprats@rpplaw.com
Counsel to United Surety & Indemnity Company	Saldaña & Saldaña Egozcue, PSC	Attn: Héctor Saldaña-Egozcue, Esq. & Carlos Lugo-Fiol, Esq.	carlos.lugo@saldanalaw.com hector.saldana@saldanalaw.com
Counsel to Morgan Stanley & Co. LLC and Morgan Stanley Smith Barney LLC	Saldaña, Carvajal & Vélez Rivé, P.S.C.	Attn: Luis N. Saldaña-Román & Ángel E. Rotger-Sabat	lsaldana@scvrlaw.com arotger@scvrlaw.com
Counsel to Western Surety Company and Continental Casualty Company, Plaintiffs in Adversary Case No. 18-00065, and Mapfre PRAICO Insurance Company	Saldaña, Carvajal & Vélez-Rivé, PSC	Attn: José A. Sánchez-Girona, Esq.	jsanchez@scvrlaw.com
Counsel to Doral Financial Corporation	Salichs Pou & Associates, PSC	Attn: Juan C. Salichs	jsalichs@splawpr.com
Counsel to Asociación de Jubilados de la Judicatura de Puerto Rico, Inc.	Sanabria Bauermeister Garcia & Berio	Attn: Jose R. Dávila-Acevedo, Jaime L. Sanabria Montanez	avb@sbgblaw.com avb@sbgblaw.com jsanabria@sbgblaw.com jdavila@sbgblaw.com
Counsel to King & Spalding LLP	Sanchez LRV LLC	Attn: Janelle Reyes-Maisonet	jreyes@sanchezlr.com

<p>Counsel to Filsinger Energy Partners, Inc., Attorneys for Edward D. Jones & Corp. and counsel for Puerto Rico AAA Portfolio Bond Fund II, Inc. Puerto Rico AAA Portfolio Bond Fund, Inc. Puerto Rico AAA Portfolio Target Maturity Fund, Inc. Puerto Rico Fixed Income Fund, Inc. Puerto Rico Fixed Income Fund II, Inc. Puerto Rico Fixed Income Fund III, Inc. Puerto Rico Fixed Income Fund IV, Inc. Puerto Rico Fixed Income Fund V, Inc. Puerto Rico GNMA & US Government Target Maturity Fund, Inc. Puerto Rico Mortgage-Backed & US Government Securities Fund, Inc. Tax-Free Puerto Rico Target Maturity Fund, Inc. Tax-Free Puerto Rico Fund, Inc. Tax-Free Puerto Rico Fund II, Inc. Puerto Rico Investors Bond Fund I, Inc. Puerto Rico Investors Tax-Free Fund, Inc. Puerto Rico Investors Tax-Free Fund II, Inc. Puerto Rico Investors Tax-Free Fund III, Inc. Puerto Rico Investors Tax-Free Fund IV, Inc. Puerto Rico Investors Tax-Free Fund V, Inc. Puerto Rico Investors Tax-Free Fund VI, Inc. UBS IRA Select Growth & Income in Adversary Proceeding 19-00367</p>	<p>Sanchez Pirillo LLC</p>	<p>Attn: Gustavo Viviani-Meléndez, Janelle Reyes-Maisonet, José C. Sánchez-Castro, Alicia I. Lavergne-Ramírez</p>	<p>gviviani@sanpir.com jreyes@sanpir.com jsanchez@sanpir.com alavergne@sanpir.com</p>
<p>Counsel to Cooperativa de Ahorro Y Credito San Jose and Counsel to Cooperativa de Ahorro Y Credito de Barranquitas</p>	<p>Santi Law Office</p>	<p>Attn: Jose Angel Santini Bonilla</p>	<p>santilawoffice@yahoo.com</p>

Counsel to GG Alternative Energy Corp. and the Cooperativa de Ahorro y Credito Oriental	Santos Berrios Law Offices LLC	Attn: Juan A Santos-Berrios	santosberriosbk@gmail.com
Counsel to NeoMed Center, Inc. and Concilio de Salud Integral de Loiza, Inc., Sidley Austin LLP	Sarlaw LLC	Attn: Sergio A. Ramirez de Arellano	sramirez@sarlaw.com
Counsel to Cantor-Katz Collateral Monitor, LLC	Schulte Roth & Zabel LLC	Attn: Douglas Mintz Peter Amend	douglas.mintz@srz.com peter.amend@srz.com
Counsel to Duff & Phelps LLC; and Contor-Katz Collateral Monitor, LLC	Schulte Roth & Zabel LLC	Attn: Michael L. Cook, Jon Eric Prather, and Thomas L. Mott	michael.cook@srz.com eric.prather@srz.com thomas.mott@srz.com
Scotiabank de Puerto Rico	Scotiabank de Puerto Rico		Rgf@mcvpr.com
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary of the Treasury	secbankruptcy@sec.gov NYROBankruptcy@sec.gov
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission – NY Office	Attn: Bankruptcy Department	bankruptcynticeschr@sec.gov
Counsel to National Public Finance Guarantee Corporation	Seda & Perez Ochoa, PSC	Attn: Eric Perez Ochoa	epo@amgprlaw.com
Counsel to The Bank of New York Mellon, as trustee, Total Petroleum Puerto Rico Corp., Siemens Transportation Partnership Puerto Rico, S.E., Siemens Corporation, TRAFIGURA Trading LLC, TRAFIGURA Beheer BV, TRAFIGURA Limited, and TRAFIGURA Argentina S.A.	Sepulvado & Maldonado, & Couret	Attn: Elaine Maldonado Matias, Aurivette Deliz Delgado, Albéniz Couret Fuentes, Lee R. Sepulvado Ramos	emaldonado@smclawpr.com acouret@smclawpr.com adeliz@smclawpr.com
Counsel to EcoEléctrica, L.P.	Shearman & Sterling LLP	Attn: Fredric Sosnick	FSosnick@Shearman.com

Counsel to Ad Hoc Group of Noteholders of FGIC-Insured Notes	Sheppard Mullin Richter & Hampton LLP	Attn: Lawrence A. Larose, Nirav Bhatt	LLarose@sheppardmullin.com NBhatt@sheppardmullin.com
Counsel to Anne Catesby Jones and Jorge Valdes Llauger, collectively the Marrero Plaintiffs	Shindler, Anderson, Goplerud & Weese, P.C.	Attn: J. Barton Goplerud, Andrew Howie	goplerud@sagwlaw.com howie@sagwlaw.com
Counsel to Sierra Club Puerto Rico, Inc. (Sierra Club PR)	Sierra Club Puerto Rico, Inc.	Attn: José Menéndez	jmenen6666@gmail.com
Counsel to Sola Ltd, Ultra Master Ltd, Ultra NB LLC and Solus Opportunities Fund 5 LP	Simpson Thacher & Bartlett LLP	Attn: Bryce L. Friedman, Nicholas Baker	bfriedman@stblaw.com nbaker@stblaw.com
Counsel to J.P. Morgan Securities, LLC	Simpson Thacher & Bartlett LLP	Attn: Jonathan K. Youngwood & David Elbaum	jyoungwood@stblaw.com david.elbaum@stblaw.com
Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica and The Board Of Trustees	Sistema de Retiro AEE		MARIAE.HERNANDEZ@prepa.com
Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE		MARIAE.HERNANDEZ@prepa.com carmen.herrero@prepa.com
Counsel to UBS Trust Company of Puerto Rico	Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Paul J. Lockwood, Esq	Paul.lockwood@skadden.com
Counsel to Vitol Inc. and Vitol S.A	Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Shana A. Elberg	shana.elberg@skadden.com
PBA Top 20 Creditor	Sky High Elevators Corp	Attn: President or General Counsel	skyhighelevators@gmail.com
Counsel to American Federation of State, County and Municipal Employees, Plaintiff in Adversary Proceedings 17-00242 & 17-00243, and Intervener in Adversary Proceeding 17-00250	Stroock & Stroock & Lavan LLP	Attn: Curt C. Mechling, Sherry J. Millman, Kenneth Pasquale	cmechling@stroock.com smillman@stroock.com
Counsel to the Ad Hoc Group of Noteholders of FGIC-Insured Notes and American Federation of Teachers, AFL-CIO	Stroock & Stroock & Lavan, LLP	Attn: Curtis C. Mechling, Sherry Millman, Kristopher M. Hansen, Jonathan D. Canfield	cmechling@stroock.com smillman@stroock.com GeneralCounsel@stroock.com

Counsel to Vitol S.A. and Vitol Inc.	Susman Godfrey LLP	Attn: Alex Kaplan, Michael C. Kelso, Neal Manne, Krisina Zuñiga	akaplan@susmangodfrey.com mkelso@susmangodfrey.com nmanne@susmangodfrey.com kzuniga@susmangodfrey.com
Counsel to Tamrio, Inc.	Tamrio, Inc.	Attn: Eng.. Claudio Torres Serrano	jlopez@constructorasantiago.com
Counsel to Asociación Puertorriqueña de Profesores Universitarios, Ángel Rodríguez Rivera, Javier Córdova Iturregui, Heriberto Marín Centeno, Yohana De Jesús Berrios, Annabell C. Segarra, Nydia E. Chévere Rodríguez, Frances Bothwell del Toro, Lida Orta Anés, and Ivette Bonet Rivera, Plaintiffs in Adversary Proceeding 19-00034	Tanaira Padilla- Rodríguez		tanairapadilla@yahoo.com
PBA Top 20 Creditor	Target Engineering S E	Attn: President or General Counsel	rebecabarnes@bufetebarnes.com
TEC General Contractors, Corp.	TEC General Contractors, Corp	Attn: Eng. Saul Toledo Mejias	Saultoledo22@yahoo.com
Creditor and Party-in-Interest	The Bank of Nova Scotia	Attn: Luis Pablo Bautista	luis.bautista@scotiabank.com
Cantor-Katz Collateral Monitor LLC	The Collateral Monitor	Attn: Matthew Cantor	Mcantor4@mac.com
Cantor-Katz Collateral Monitor LLC	The Collateral Monitor	Attn: Richard Katz	rich.katz@torquepointllc.com
Counsel to BEC Co, Inc. d/b/a Empacadora Hill Brothers	The Financial Attorneys, P.S.C.	Attn: Rafael Ferreira Cintron, Esq.	rfc@thefinancialattorneys.com
Counsel to Vitol S.A., Defendant in Adversary Proceeding 17- 00221	The Law Offices of Andres W. Lopez, P.S.C.	Attn: Andres W. Lopez	andres@awllaw.com
Counsel to Barreras, Inc.	The Rivera Group	Attn: Edgardo L. Rivera Rivera	edgardo@therivera.group mvega@conexal.legal
Counsel to Barreras, Inc.	The Rivera Group	Attn: Edgardo L. Rivera Rivera	edgardo@therivera.group mvega@conexal.legal

Counsel to HTA Insured Bondholder Group, Franklin Advisers, Inc. and Nuveen Asset Management	Toro Colón Mullet P.S.C.	Attn: Manuel Fernández-Bared, Linette Figueroa-Torres, Nayda Perez-Roman	mfb@tcm.law lft@tcm.law nperez@tcm.law
Counsel to Oppenheimer Funds, Franklin Funds, First Puerto Rico Family of Funds, the Ad Hoc Group of PREPA Bondholders, and Knighthead Capital Management, LLC and certain funds and accounts managed or advised by it, and Invesco/Oppenheimer Funds	Toro, Colon, Mullet, Rivera & Sifre, P.S.C.	Attn: Manuel Fernandez-Bared, Linette Figuerosa-Torres, Nadya Pérez-Román, Jane Patricia Van Kirk	Mfb@tcmrslaw.com Lft@tcmrslaw.com nperez@tcmrslaw.com jvankirk@tcmrslaw.com
TransCore Atlantic, Inc.	TransCore Atlantic, Inc.	Attn: President or General Counsel	Paula.Flowers@TransCore.com
Counsel to U.S. Bank N.A. Global Corporate Trust, Indenture Trustee	U.S. Bank N.A. Global Corporate Trust	Attn: Beverly A. Freeney, Vice President	Beverly.freeney@usbank.com
Counsel to the United States of America	U.S. Department of Justice, Civil Division	Attn: Rebecca Curti-Kohart	rebecca.cutri-kohart@usdoj.gov
Counsel to the United States	U.S. Department of Justice, Civil Division	Attn: Thomas G. Ward	Thomas.g.ward@usdoj.gov
Counsel for Luis J. Costas-Russell	Ubarri & Roman Law Office	Attn: David W. Roman	doman@ubarri-romanlaw.com
Unión de Empleados de la Corporación del Fondo del Seguro del Estado	Unión de Empleados de la Corporación del Fondo del Seguro del Estado		unionecefse@yahoo.com
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		migade19@hotmail.com jaimeenriquecruzalvarez@gmail.com
Counsel to the Government of the United States of America	United States Attorney for the Southern District of New York	Attn: Christopher Connolly	christopher.connolly@usdoj.gov
Counsel to the United States of America	United States Department of Justice	Attn: Bradley Humphreys	Bradley.Humphreys@usdoj.gov
Counsel to the Environmental Protection Agency	United States Department of Justice	Attn: Héctor Vélez Cruz, Associate Regional Counsel	velez.hector@epa.gov

Counsel to the Environmental Protection Agency	United States Department of Justice	Attn: Mark A. Gallagher	mark.gallagher@usdoj.gov
Counsel to the United States of America	United States Department of Justice Civil Division	Attn: Matthew J. Troy, Stephen M. Pezzi	matthew.troy@usdoj.gov stephen.pezzi@usdoj.gov
Counsel to the United States of America	United States Department of Justice Civil Division	Attn: Matthew J. Troy, Stephen M. Pezzi, Jessica L. Cole, Ruth A. Harvey, Michaele J. Quinn	matthew.troy@usdoj.gov stephen.pezzi@usdoj.gov jessica.cole@usdoj.gov
Magistrate Judge	United States District Court, District of Massachusetts	Attn: Magistrate Judge Judith G. Dein	deindprcorresp@mad.uscourts.gov
Counsel to Universal Insurance Company, Eastern American Insurance Agency, and Universal Group, Inc.	Universal Insurance Company	Attn: Roberto Del Toro Morales	rto@universalpr.com
Counsel to the United States of America on behalf of its agencies the Internal Revenue Service and the Alcohol and Tobacco Tax and Trade Bureau	US Department of Justice	Attn: Ward W. Benson, Trial Attorney, Tax Division	wardlow.w.benson@usdoj.gov
US Trustee for the District of Puerto Rico	US Trustee for the District of Puerto Rico	Attn: Monsita Lecaroz Arribas, Maria D. Giannirakis, & Mary Ida Townson	USTP.Region21@usdoj.gov
Counsel to Cooperativa de Seguros Múltiples de Puerto Rico	Valdes Ortiz Law Offices, PA	Attn: Hector E. Valdes Ortiz	hvaldes@v-olaw.com
Counsel to creditors Carlos Pérez Molina, Ana Figueroa Colón and their Legal Partnership of Acquisitions	Valenzuela-Alvarado, LLC	Attn: José Enrico Valenzuela-Alvarado	jeva@valenzuelalaw.net jose.enrico.valenzuela1@gmail.com
Attorney for Maria C. Figueroa Torres	Vanessa Hernández Rodríguez	Attn: Vanessa Hernández Rodríguez	hernandezrodriguez.v@gmail.com
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico,	Veronica Ferraiuoli Hornedo		vero@ferraiuoli.pr

Plaintiff in Adversary Proceeding 18-00081			
Counsel to National Public Finance Guarantee Corporation and MBIA Insurance Corporation	Vicente & Cuebas	Attn: Harold D. Vicente	hvicente@vclawpr.com
Counsel to Carlos J. Mendez Nunez, in his official capacity and on behalf of the House of Representatives of Puerto Rico, Plaintiff in Adversary Proceeding 18-00081	Victor Calderón Cestero		victor@calderon-law.com
Counsel to Fir Tree Capital Management, LP	Vilarino & Associates LLC	Attn: Javier Vilarino	jvilarino@vilarinolaw.com
Counsel to Arcos Dorados Puerto Rico LLC, Encanto Restaurants, Inc., Carnegie Learning, Inc., E. Cardona & Asociados, Inc.	Vilarino & Associates LLC	Attn: Javier Vilarino, Carol Tirado	jvilarino@vilarinolaw.com ctirado@vilarinolaw.com
Counsel to Medical Card System, Inc., MCS Health Management Options, Inc., and MCS Advantage, Inc.	Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso	ramonvinas@vinasllc.com
Counsel to MCS Life Insurance Company	Viñas Law Office, LLC	Attn: Ramón L. Viñas Bueso	ramonvinas@vinasllc.com
Counsel to Scotiabank De Puerto Rico	Wachtell, Lipton, Rosen & Katz	Attn: Richard G. Mason, Esq., Amy R. Wolf, Esq., Emil A. Kleinhaus, Esq., Angela K. Herring, Esq.	Rgmason@wlrk.com Arwolf@wlrk.com Eakleinhaus@wlrk.com AKHerring@wlrk.com
Counsel to National Public Finance Guarantee Corporation	Weil, Gotshal & Manges LLP	Attn: Gabriel A. Morgan	gabriel.morgan@weil.com

Counsel to National Public Finance Guarantee Corporation	Weil, Gotshal & Manges, LLP	Attn: Kelly Diblasi, Robert Berezin, Todd Larson, Gabriel A. Morgan, Jonathan D. Polkes, Gregory Silbert, & Matthew S. Barr	kelly.diblasi@weil.com gabriel.morgan@weil.com jonathan.polkes@weil.com gregory.silbert@weil.com robert.berezin@weil.com matt.barr@weil.com
Counsel to Elias Sánchez-Sifonte, Attorneys for Defendants State Insurance Fund Corporation and Jesús M. Rodríguez Rosa.	Weinstein-Bacal, Miller & Vega, P.S.C.	Attn: Stuart A. Weinstein-Bacal, Peter W. Miller, & Javier A. Vega-Villalba	swb@wbmvlaw.com sawbacal@aol.com pwm@wbmvlaw.com prwolverine@gmail.com jvv@wbmvlaw.com javier.a.vega@gmail.com
Counsel to Doral Financial Corporation and UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: Glenn M. Kurtz, John K. Cunningham, Brian D. Pfeiffer, Esq. & Michele J. Meises, Esq.	gkurtz@whitecase.com jcunningham@whitecase.com brian.pfeiffer@whitecase.com michele.meises@whitecase.com
Counsel to UBS Family of Funds and the Puerto Rico Family of Funds, et al.	White & Case, LLP	Attn: John K. Cunningham, Jason N. Zakia, Fernando de la Hoz, Cheryl Tedeschi Sloane, & Jesse Green	jzakia@whitecase.com jcunningham@whitecase.com fdelahoz@whitecase.com csloane@whitecase.com jgreen@whitecase.com
Counsel to Union de Empleados de la Corporacion del Fondo del Seguro del Estado, Asociacion de Empleados Gerenciales del Fondo del Seguro del Estado Corp., Union de Medicos de la Corporacion del Fondo del Seguro del Estado Corp., and and Hermandad de Empleados del Fondo del Seguro del Estado, Inc	Wilbert Lopez Moreno & Asociados	Attn: Wilbert Lopez Moreno	wilbert_lopez@yahoo.com

, et al. Plaintiff in Adversary Proceeding 18-00091			
Counsel to Softek, Inc. and Insight Management Group, Inc.,	William M. Vidal-Carvajal Law Office, P.S.C.	Attn: William M. Vidal-Carvajal, Esq.	william.m.vidal@gmail.com
Counsel to Comité Diálogo Ambiental, Inc., El Puente de Williamsburg, Inc.-Enlace Latino de Acción Climática, Comité Yabucoño Pro-Calidad de Vida, Inc. (YUCAE), Alianza Comunitaria Ambientalista del Sureste, Inc., Sierra Club Puerto Rico, Inc., Mayagüezanos por la Salud y el Ambiente, Inc., Coalición de Organizaciones Anti Incineración, Inc. and Amigos del Río Guaynabo, Inc.	William Santiago-Sastre		wssbankruptcy@gmail.com
Interested Party	William Santiago-Sastre, Esq.	Attn: William Santiago-Sastre, Esq.	wssbankruptcy@gmail.com
Counsel to the Ad Hoc Group of General Obligation Bondholders	Willkie Farr & Gallagher LLP	Attn: Mark T. Stancil	mstancil@willkie.com
Co-Counsel to Bank of America, N.A., Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc., Merrill Lynch Capital Services, Inc., Bank of America Corporation, and BofA Securities, Inc	Winston & Strawn LLP	Attn: Carrie V. Hardman	chardman@winston.com
Co-Counsel to Merrill Lynch, Pierce, Fenner & Smith Inc., Merrill Lynch Capital Services, Inc., Bank of America Corporation (“BAC”), and BofA Securities, Inc. (“BofAS”)	Winston & Strawn LLP	Attn: Joseph L. Motto	jmotto@winston.com

Counsel to Autonomous Municipality of San Juan, Intervenor in Adversart Proceeding 19-00393	Winston & Strawn LLP	Attn: Leo F. Delgado	ldelgado@winston.com
Counsel to KDC Solar, LLC	Wollmuth Maher & Deutsch LLP	Attn: James Lawlor, Esq.	JLawlor@wmd-law.com
Counsel to Popular, Inc., Popular Securities, LLC and Banco Popular de Puerto Rico	Young Conaway Stargatt & Taylor, LLP	Attn: James L. Patton, Robert S. Brady, Michael S. Neiburg	jpatton@ycst.com rbrady@ycst.com mneiburg@ycst.com

EXHIBIT B
Via First Class Mail

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE
Defendant in Adversary Proceeding 19-00296	Alan Friedman		124 Lander Ave.		Staten Island	NY	10314
Federal Agency	AmeriCorps	Attn: Sonali Nijhawan	1201 New York Ave., NW		Washington	DC	20525
Antilles Power Depot, Inc.	Antilles Power Depot, Inc.	Attn: Raymond Texidor	PO Box 810190		Carolina	PR	00981-0190
Autopistas de PR, LLC	Autopistas de PR, LLC	Attn: Xavier Carol	PO Box 29227		San Juan	PR	00929-0227
Autopistas de PR, LLC	Autopistas de PR, LLC	Attn: Xavier Carol	Urb. Matienzo Cintron	Calle Montellano 518	San Juan	PR	00923
Defendant in Adversary Proceeding 19-00296	Banco Popular de Puerto Rico, as Trustee		Popular Fiduciary Services, Popular Center North Building	#209 Munoz Rivera, Ave, 2nd Level	Hato Rey	PR	00918
Defendant in Adversary Proceeding 19-00296	Bank of New York Mellon as PRIFA Indenture Trustee Pursuant to the Trust Agreement Dated as of March 1, 2015		225 Fifth Ave, Suite 1200		Pittsburgh	PA	15222
Defendant in Adversary Proceeding 19-00296	Candlewood Investment Group, LP		555 Theodore Fremd Avenue, Suite C-303		Rye	NY	10580
Counsel to Aida Rossy Clemente and Local Counsel to KDC Solar LLC	Carlos Alsina Batista Law Offices, PSC	Attn: Carlos C. Alsina Batista	1519 Ponce De León Ave.	Firstbank Bldng., Suite 513	San Juan	PR	00909
United States	Chambers of	Daniel Patrick	United States	500 Pearl St.,	New York	NY	10007-1312

District Court for the District of Puerto Rico	Honorable Laura Taylor Swain	Moynihan Courthouse	District Court	Suite 3212			
Intervenor in Adversary Proceeding 17-00250	Cohen, Weiss and Simon LLP	Attn: Hiram M. Arnaud	900 Third Ave	21st Floor	New York	NY	10022
Defendant in Adversary Proceeding 19-00296	Cooperativa De A/C Aibonitena		100 Calle Jose C. Vazquez		Aibonito	PR	00705
Defendant in Adversary Proceeding 19-00296	Cooperativa De Ahorro Y Credito De Lares	Attn: Enrique M. Almeida Bernal, Esq.	PO Box 19757		San Juan	PR	00919
PBA Top 20 Creditor	Correction Corporation of America	Attn: President or General Counsel	10 Burton Hills Boulevard		Nashville	TN	37215
Counsel to Metric Engineering, Inc.	Coto & Associates	Attn: Gladira Robles-Santiago	MCS Plaza, Suite 800	255 Ponce de León Ave.	Hato Rey	PR	00918
Counsel to Metric Engineering, Inc.	Coto & Associates	Attn: Gladira Robles-Santiago	PO Box 71449		San Juan	PR	00936-8549
Plaintiff in Adv. Proc. No. 19-00364	Davidson Kempner Capital Management LP		520 Madison Avenue	30th Floor	New York	NY	10022
Puerto Rico Department of Justice	Departamento de Justicia de Puerto Rico		Apartado 9020192		San Juan	PR	00902-0192
Federal Agency	Department of Defense (DOD)	Attn: Lloyd J. Austin III	1400 Defense Pentagon		Washington	DC	20301-1400
Federal Agency	Department of Energy (DOE)	Attn: Jennifer M. Granholm	1000 Independence Ave., SW		Washington	DC	20585
Federal Agency	Department of Homeland Security (DHS)	Attn: Alejandro Mayorkas	Secretary of Homeland Security		Washington	DC	20528-0075
Federal Agency	Department of Housing and Urban	Attn: Marcia L. Fudge	451 7th Street., SW		Washington	DC	20410

	Development (HUD)						
Federal Agency	Department of Human and Health Services	Attn: Xavier Becerra	200 Independence Ave, SW		Washington	DC	20201
Federal Agency	Department of the Interior (DOI)	Attn: Deb Haaland	1849 C St., NW		Washington	DC	20240
Federal Agency	Department of Transportation (DOT)	Attn: Pete Buttigieg	1200 New Jersey Ave., SE		Washington	DC	20590
Federal Agency	Department of Veterans Affairs (VA)	Attn: Denis Richard McDonough	810 Vermont Ave., NW		Washington	DC	20420
Counsel to El Puente de Williamsburg, Inc.- Enlace Latino de Acción Climática (ELAC)	El Puente de Williamsburg, Inc.- Enlace Latino de Acción Climática	Attn: David Ortiz	800 Ave. RH Todd	Suite 318 (Piso 3), Comercial 18, Pda. 18	Santurce	PR	00907
The Estates of Yesmin Galib and Lucas Valdivieso Torruella through its members Yesmin Marie Valdivieso Galib; Lucas Valdivieso Galib; Maria Teresa Valdivieso Galib and Maria Cristina Valdivieso Galib	Estates of Yesmin Galib and Lucas Valdivieso Torruella	Attn: Yesmin Marie Valdivieso Galib; Lucas Valdivieso Galib; Maria Teresa Valdivieso Galib and Maria Cristina Valdivieso Galib	PO Box 7351		Ponce	PR	00732-7352
Federal Agency	Federal Communications Commission (FCC)	Attn: Jessica Rosenworcel	45 L Street NE		Washington	DC	20554
Federal Agency	Federal Emergency Management Agency (FEMA)	Attn: Deanne Criswell	500 C St., SW		Washington	DC	20472
Defendant in Adversary	Fir Tree Partners		55 West 46th Street, 29th		New York	NY	10036

Proceeding 19-00296			Floor				
Defendant in Adversary Proceeding 19-00296	FPA Select Drawdown Fund L.P.		250 West 55th Street		New York	NY	10019
Counsel to Puerto Rico Hospital Supply, Inc.	Fuentes Law Offices, LLC	Attn: Alexis Fuentes Hernández	PO Box 9022266		San Juan	PR	00902-2726
PBA Top 20 Creditor	G RG Engineering S E	Attn: President or General Counsel	Urb. Belisa 1515 Calle Bori		San Juan	PR	00927
Counsel to the Insurance Commissioner of Puerto Rico as Liquidator of National Insurance Company, Preferred Health, Inc., and Agro Industrias del Este, Corp.	Garay Massey Law Office	Attn: Juan Carlos Garay Massey	PMB 347	#5900 Isla Verde Ave. L-2	Carolina	PR	00979-4901
Defendant in Adversary Proceeding 19-00296	Goldentree Asset Management LP		300 Park Avenue, 20th Floor		New York	NY	10022
Ralph A. Kreil-Rivera, President of the Governing Board of the Puerto Rico Electric Power Authority	Governing Board of the Puerto Rico Electric Power Authority	Ralph A. Kreil-Rivera, President	1110 Ponce de Leon Ave.		San Juan	PR	00907
Integrand Assurance Company	Integrand Assurance Company		PO Box 270149		San Juan	PR	00928-2949
Counsel to Isla del Rio Inc.	Isla del Rio Inc.	Attn: President or General Counsel	PO Box 7351		Ponce	PR	00732-7352

Defendant in Adversary Proceeding 19-00296	Ismael Vincenty Perez		Apt 6105 350 Via Aventura		Trujillo Alto	PR	00976
Counsel to PFZ Properties, Inc.	Jack Katz		ESJ Towers	6165 Isla Verde Ave	Carolina	PR	00979-5729
Defendant in Adversary Proceeding 19-00296	Jaime B. Fuster Estate, Comprised By Maria J. Zalduondo Viera and Jaime and Maria L. Fuster Zalduondo		PO Box 363101		San Juan	PR	00936
Jaime Rodríguez Avilés	Jaime Rodríguez Avilés		128 Apartamento 201	Edificio Bernardo Torres, Sector La Trocha	Yauco	PR	00698
Counsel to Altair Global Credit Opportunities Fund (A), LLC, Appaloosa Management, LP, Glendon Opportunities Fund, LP, Mason Capital Management, LLC, Nokota Capital Master Fund, LP, Oaktree-Forrest Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX (Parallel 2), LP, Oaktree Value Opportunities Fund, LP, Ocher Rose and SV Credit, LP	Jones Day	Attn: James M. Gross	250 Vesey Street		New York	NY	10281

The Board of Trustees of the Puerto Rico Electric Power Authority Employees' Retirement System, Juan Carlos Adrover, Sammy Ramírez and Alvin Román	Junta de Síndicos del Sistema de Retiro de los Empleados de la Autoridad de Energía Eléctrica	Sistema de Retiro AEE	PO Box 13978		San Juan	PR	00908-3978
Counsel to Kanoso Auto Sales Inc.	Kanoso Auto Sales Inc.	Attn: Jose A. Crespo Gonzalez, President	PO Box 1446		San German	PR	00683
Counsel to Lcdo Jorge Lucas Valdivieso Torruella	Lcdo Jorge Lucas Valdivieso Torruella		PO Box 7351		Ponce	PR	00732-7352
Interested Party	Liberty Cablevision of Puerto Rico, LLC	Attn: Alexandra Verdiales	PO Box 192296		San Juan	PR	00919-2296
Wayne Stensby as Chief Executive Director and President of LUMA Energy ServCo, LLC	LUMA Energy ServCo, LLC	Wayne Stensby as Chief Executive Director and President	644 Fernández Juncos Ave.	Suite 301	San Juan	PR	00907
Counsel to Cooperativa A/C, et.al	Marichal, Hernandez, Santiago & Juarbe, LLC	Attn: Rafael M. Santiago-Rosa & Vanessa Medina-Romero	Triple S Plaza, 1510 F.D. Roosevelt Ave.	9th Floor, Suite 9 B1	Guaynabo	PR	00968
Counsel to Steve Schoenberg IRA, Steve and Sharon Schoenberg, Alyssa Marie Schoenberg Grantor Trust, and	McNamee Lochner P.C.	Attn: Peter A. Pastore	20 Corporate Woods Blvd	Ste 4	Albany	NY	12211-2396

SFT Holdings LP							
PBA Top 20 Creditor	Muniz Burgos Contractors, Corp.	Attn: President or General Counsel	Condominio Parque De Las Fuentes PH204	680 Calle Cesar Gonzalez	San Juan	PR	00918-3912
Defendant in Adversary Proceeding 19-00296	Oppenheimerfunds Inc.		350 Linden Oaks		Rochester	NY	14625
Counsel to Pablo Del Valle Rivera and María A. Martínez, Tenants in Common and Fideicomiso Del Valle Martinez II	Pablo Del Valle Rivera		PO Box 2319		Toa Baja	PR	00951-2319
Counsel to Caribbean Hospital Corporation	Pedro Nicot Santana, Esq.		PO Box 360486		San Juan	PR	00936-0486
Counsel to Backyard Bondholders	Picó & Blanco, LLC	Attn: Ana M. del Toro Sabater, Esq.	District View Plaza, Penthouse	644 Fernandez Juncos Avenue	San Juan	PR	00907
Debtors	Puerto Rico Electric Power Authority	Attn: Office Of The General Counsel	PO Box 364267		San Juan	PR	00936-4267
Omar Marrero-Díaz as Executive Director of the Puerto Rico Fiscal Agency and Financial Advisory Authority	Puerto Rico Fiscal Agency and Financial Advisory Authority	Omar Marrero-Díaz as Executive Director	Government Center Roberto Sánchez Vilella (Minillas)	De Diego Ave. Stop 22	San Juan	PR	00907
Members of Creditor's Committee	Puerto Rico Hospital Supply		Call Box 158		Carolina	PR	00986-0158
Puerto Rico Industrial Development	Puerto Rico Industrial Development	Attn: Gabriel Maldonado	PO Box 362350		San Juan	PR	00936-2350

Company	Company						
Fermín Fontanés-Gómez, as Executive Director of the Puerto Rico Public Private Partnership Authority	Puerto Rico Public Private Partnership Authority	Fermín Fontanés-Gómez, as Executive Director	Government Center Roberto Sánchez Vilella (Minillas)	De Diego Ave. Stop 22	San Juan	PR	00907
PBA Top 20 Creditor	Quintero Construction S E	Attn: President or General Counsel	Carr 734 Km 0.5 Bo Arenas		Cidra	PR	00739
Counsel to Siemens Transportation Partnership Puerto Rico, S.E. and Siemens Corporation	Reed Smith, LLP	Attn: Claudia Springer	Three Logan Square	1717 Arch Street, Suite 3100	Philadelphia	PA	19103
Defendant in Adversary Proceeding 19-00296	Reinaldo Vincenty Perez		917 Calle Isaura Arnau		San Juan	PR	00924
Reliable Equipment Corporation	Reliable Equipment Corporation	Attn: Marilyn Del Valle, General Manager, Reliable Equipment Corporation	PO Box 2316		Toa Baja	PR	00951-2316
Defendant in Adversary Proceeding 19-00296	Santander Asset Management, LLC		GAM Tower, 2nd Floor, 2 Tabonuco Street		Guaynabo	PR	06968
Scotiabank de Puerto Rico	Scotiabank de Puerto Rico		GA 20 Calle Paseo del Parque	Garden Hills Sur	Guaynabo	PR	00969
Hon. Pedro R. Pierluisi-Urrutia through the Secretary of	Secretary of Justice, Hon. Domingo Emmanuelli-Hernandez	Hon. Pedro R. Pierluisi-Urrutia	Calle Olimpo, Esq. Axtmayer	Pda. 11, Miramar	San Juan	PR	00907

Justice, Hon. Domingo Emmanuelli-Hernandez							
Counsel to Siemens Transportation Partnership Puerto Rico, S.E., The Bank of New York Mellon , as Trustee	Sepulvado Maldonado & Couret	Attn: Albéniz Couret Fuentes	304 Ponce de Leon Ave.	Ste 990	San Juan	PR	00918
Federal Agency	Small Business Administration (SBA)	Attn: Dilawar Syed	409 3rd St., SW		Washington	DC	20416
SOMOS, Inc.	SOMOS, Inc.		1605 Ponce De Leon Avenue	Suite 300, San Martin Bldg.	San Juan	PR	00909
Defendant in Adversary Proceeding 19-00296	Sucesion Francisco Xavier Gonzalez Goenaga		PO Box 364643		San Juan	PR	00936
Members of Creditor's Committee	The American Federation of Teachers (AFT)	Attn: Mark Richard	555 New Jersey Ave., NW	11th Floor	Washington	DC	20001
Debtors	The Commonwealth of Puerto Rico	Office of the Governor	La Fortaleza	63 Calle Fortaleza	San Juan	PR	00901
Counsel to the United States	U.S. Department of Justice, Civil Division	Attn: Laura Hunt, Rebecca M. Curti-Kohart	Federal Programs Branch	20 Massachusetts Ave., N.W.	Washington	DC	20530
Unión de Médicos de la Corporación del Fondo del Seguro del Estado	Unión de Médicos de la Corporación del Fondo del Seguro del Estado		PO Box 70344, CMM33		San Juan	PR	00936-8344
Members of Creditor's Committee	Unitech Engineering	Attn: Ramón Ortiz Carro	Urb Sabanera	40 Camino de la Cascada	Cidra	PR	00739
Federal Agency	US Army Corps of Engineers	Attn: Scott A. Spellmon	441 G St., NW		Washington	DC	20548
Office of the United States Attorney for the	US Attorney for the District of Puerto Rico	Attn: Rosa E. Rodriguez-Velez, U.S.	Torre Chardón, Suite 1201	350 Carlos Chardón Street	San Juan	PR	00918

District of Puerto Rico		Attorney					
Federal Agency	US Department of Agriculture	Attn: Thomas J. Vilsack	1400 Independence Ave., SW		Washington	DC	20250
Federal Agency	US Department of Commerce	Attn: Gina M. Raimondo	1401 Constitution Ave., NW		Washington	DC	20230
Federal Agency	US Department of Education (ED)	Attn: Miguel Cardona	400 Maryland Ave., SW		Washington	DC	20202
Federal Agency	US Department of Justice (DOJ)	Attn: Merrick Garland	950 Pennsylvania Ave., NW		Washington	DC	20530
Federal Agency	US Department of Labor (DOL)	Attn: Martin J. Walsh	200 Constitution Ave NW		Washington	DC	20210
Counsel to Learning Alliances, LLC	Vidal, Nieves & Bauzá, LLC	Attn: Roxana Cruz-Rivera, Esq.	B7 Tabonuco Street, Suite 1108		Guaynabo	PR	00968
Defendants in Adversary Proceeding 19-00296: Whitebox Advisors LLC, Whitebox Asymmetric Partners, LP as Transferee of Syncora Guarantee Inc., Whitebox Caja Blance Fund, LP as Transferee of Syncora Guarantee Inc., Whitebox GT Fund, LP as Transferee of Syncora Guarantee Inc., Whitebox Multi-Strategy Partners, LP as	Whitebox Advisors, LLC	Attn: Scott Specken	3033 Excelsior Blvd., Suite 300		Minneapolis	MN	55416

Transferee of Syncora Guarantee Inc., and Pandora Select Partners, LP as Transferee of Syncora Guarantee Inc							
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